

Name of the Asset Management Company:  
**ICICI Prudential Asset Management Company Limited**  
 Name of the Mutual Fund:  
**ICICI Prudential Mutual Fund**

**KEY INFORMATION MEMORANDUM**

**ICICI Prudential Capital Protection Oriented Fund**

(A Close-ended Capital Protection Oriented Fund)

Rated **mfAAA(SO)** by ICRA Ltd.#

Series	New Fund Offer opens on	New Fund Offer closes on*
Series I - 24 Months Plan	June 03, 2011	June 17, 2011

\*The Trustee reserves the right to extend the New Fund Offer (NFO) period, subject to the condition that the NFO period including extension, if any, shall not exceed maximum of 15 days in line with SEBI Regulation.

**Offer for units of Rs.10 per unit for cash during the New Fund Offer Period**

**Being a close-ended fund the Plan under the scheme will not reopen for subscription. The Scheme is proposed to be listed on National Stock Exchange of India Limited (NSE)**

# ICRA Ltd. has assigned a provisional rating of mfAAA(SO). The rating indicate highest degree of certainty for payment of face value of the mutual fund units on maturity to the unitholders. The rating should, however, not be construed as an indication of expected returns, prospective performance of the mutual fund scheme, NAV or of volatility in its returns.

**Sponsors** : ICICI Bank Limited: Regd. Office: Landmark, Race Course Circle, Vadodara 390 007, India; and

**Prudential plc** (formerly known as Prudential Corporation plc) (through its wholly owned subsidiary, Prudential Corporation Holdings Limited): Laurence Pountney Hill, London EC4R 0HH, United Kingdom

**Trustee** : ICICI Prudential Trust Limited

Regd. Office: 12th Floor, Narain Manzil, 23, Barakhamba Road, New Delhi-110 001.

**Investment Manager** : ICICI Prudential Asset Management Company Limited

Regd. Office: 12th Floor, Narain Manzil, 23, Barakhamba Road, New Delhi-110 001.

Corporate Office: 3rd Floor, Hallmark Business Plaza, Sant Dyaneshwar Marg, Bandra (East), Mumbai - 400 051,

Tel: (91) (022) 26428000, Fax: (022) 2655 4165.

Central Service Office: 2nd Floor, Block B-2, Nirilon Knowledge Park, Western Express Highway, Goregaon (East), Mumbai 400 063.

Tel: (91) (22) 26852000, Fax: (91)(22) 2686 8313.

This Key Information Memorandum (KIM) sets forth the information, which a prospective investor ought to know before investing. **For further details of the Scheme/ Mutual Fund, due diligence certificate by AMC, Key Personnel, Investor's rights & services, risk factors, penalties & litigations, associate transactions etc. investor should, before investment, refer to the Scheme Information Document (SID) available free of cost at any of the Investor service Centre or distributors or from the website www.icicpruamc.com**

The particulars of ICICI Prudential Capital Protection Oriented Fund - Series I - 24 Months Plan, the mutual fund scheme offered under this KIM, have been prepared in accordance with the Securities and Exchange Board of India (Mutual Funds) Regulations, 1996, as amended till date, and filed with the Securities and Exchange Board of India, and the Units being offered for public subscription have not been approved or disapproved by the Securities and Exchange Board of India nor has the Securities and Exchange Board of India certified the accuracy or adequacy of this KIM.

The mutual fund or AMC and its empanelled brokers have not given and shall not give any indicative portfolio and indicative yield in any communication, in any manner whatsoever. Investors are advised not to rely on any communication regarding indicative yield/portfolio with regard to the scheme.

It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Scheme Information Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Scheme Information Document. The investors are advised to refer to the Scheme Information Document for the full text of the 'Disclaimer Clause of NSE'.

**Investment Objective:** The investment objective of the Plan under the Scheme is to seek to protect capital by investing a portion of the portfolio in good quality debt securities & money market instruments and also to provide capital appreciation by investing the balance in equity and equity related securities. The securities would mature on or before the maturity of the Plan under the Scheme. However, there can be no assurance that the investment objective of the Plan under the Scheme will be realized.

**Asset Allocation Pattern:**

Name of the Series under the Scheme	Type of Instrument & Normal Asset Allocation (% of Net Asset)	
	Debt securities	Equity & equity related securities
Series I - 24 Months Plan (the Plan)	88% to 100%	0% to 12%

The asset allocation mentioned above is only indicative and the final allocation would be in line with the rating letter issued by the Rating Agency from time to time. The asset allocation would, among other things, be a function of the interest rates prevailing at the time of launch of the plan.

**Note:** If the Plan decides to invest in securitised debt (only single loan PTCs), it could be upto 30% of the allocation to debt. If a plan decides to invest in equity derivatives it could be upto 100% of the allocation to equity. The margin money requirement for the purpose of derivative exposure may be held in the form of term deposits. The Plan shall not take leverage positions and total investments, including investments in equity and other securities and gross exposure to derivatives, if any, shall not exceed net assets under management of the scheme. The exposure to derivatives shall only be for portfolio rebalancing and hedging purpose. The Scheme shall not invest in Pool Loan PTCs and securities issued by real estate sector companies, in case of fixed income component. The Plan will initially deploy at least 75% of the fund collected during the NFO period in debt securities/money market instruments with an intention to protect the capital at the

time of maturity of the respective Series.

Exposure to the securities rated by ICRA at all times shall not exceed 20% of the asset under management of the Plan. The restriction shall continue to apply even in cases where the security is rated by ICRA and any other agency. However, this limit will not apply to securities issued by a public sector undertaking including its subsidiaries, public financial institutions including those defined as public finance institutions under section 4A of the Companies Act. Any change due to change in the market conditions resulting in an increase in exposure beyond the specified limit of 20%, the exposure will be brought down within a period of 30 days.

# Under the abovementioned Plan, it is proposed to make investments in debt securities which mature on or before the date of maturity of the Plan. Any change in the investment pattern may be for a period of one month for defensive considerations. Any change in the asset allocation is for defensive consideration and the AMC will ensure that the capital remains protected till maturity. The Plan shall not take any exposure to floating rate instruments.

The yield on debt securities at the time of purchase will not be more than 100 bps to the benchmark yield as stipulated under respective CRISIL & ICRA Bond Matrix as applicable to AAA instruments. However, this will not apply for purchase of securities issued by Government of India and Public Sector Undertakings.

There can be no assurance that the investment objective of the Plan will be realized. The Plan will also review these investments from time to time keeping in view the extant SEBI Regulations and the Fund Manager may churn the portfolio to the extent as considered beneficial to the investors.

The Plan offered is "oriented towards protection of capital" and "not with guaranteed returns". The orientation towards protection of the capital originates from the portfolio structure of the Plan and not from any bank guarantee, insurance cover etc

It may be noted that no prior intimation/indication would be given to investors when the composition/asset allocation pattern under the Plan undergo changes within the permitted band as indicated above or for changes due to defensive positioning of the portfolio with a view to protect the interest of the unitholders for a period of one month. The investors/unitholders can ascertain details of asset allocation of the Plan as on the last date of each month on AMC's website at www.icicpruamc.com that will display the asset allocation of the Plan as on the given day.

**Rating:** The Plan's portfolio structure has been rated 'mfAAA(SO)' by ICRA. The rating given by ICRA would be reviewed on a quarterly basis as required under SEBI Circular dated SEBI/IMD/CIR No. 9/74364/08 dated August 14, 2006.

The rating indicates highest degree of certainty for payment of face value of the mutual fund units on maturity to the unit holders. The ratings should, however, not be construed as an indication of expected returns, prospective performance of the Mutual Fund Scheme, NAV or of volatility in its return.

**Investment Strategy:** The Plan endeavours to protect capital by investing a portion of the portfolio in good quality debt securities & money market instruments and also to provide capital appreciation by investing the balance in equity and equity related securities. The allocation to equity and equity related securities would depend on interest rates prevailing at the time of deployment of funds in debt securities and the time horizon of each plan. It would typically be equal to the interest amount that can be earned from the debt securities for the tenure of the investment.

- The Plan will follow a passive investment strategy for the fixed income component of the Plan.
- Exposure to the securities rated by ICRA at all times shall not exceed 20% of the asset under management of the Plan. The restriction shall continue to apply even in cases where the security is rated by ICRA and any other agency. However, this limit will not apply to securities issued by a public sector undertaking including its subsidiaries, public financial institutions including those defined as public finance institutions under section 4A of the Companies Act. Any change due to change in the market conditions resulting in an increase in exposure beyond the specified limit of 20%, the exposure will be brought down within a period of 30 days.
- The yield on debt securities at the time of purchase shall not be more than 100 bps to the benchmark yield as stipulated under respective CRISIL & ICRA Bond Matrix as applicable to AAA instruments. However, this shall not apply for purchase of securities issued by Government of India and Public Sector Undertakings.
- The Plan under the scheme will initially deploy at least 75% of the fund collected during the NFO period in debt securities /money market instruments with an intention to protect the capital at the time of maturity of the respective plan.
- The fixed income component of the Plan shall be invested in Central government securities or debt securities issued by corporate rated at LAAA or equivalent rating
- The Plan is 'oriented towards protection of capital' and not with 'guaranteed returns'. Further, the orientation towards protection of capital originates from the portfolio structure of the Plan and not from any bank guarantee, insurance cover, etc.
- The Plan shall ensure capital protection by locking in debt the allocation not below the ICRA indicative allocation at the time of launch. Capital protection will be provided solely through the fixed income part of the portfolio and the same shall be invested in securities that mature to capital value at the end of the Plan.
- The debt component of the portfolio will always have the highest investment rate grading (AAA rating or equivalent from a rating agency).
- Whenever asset allocation is altered for defensive considerations, it will be ensured that the capital remains protected on maturity and also that the rating of the Plan is not adversely affected.
- Fund manger may alter the asset allocation during subsequent deployment of funds provided such deployment is generated out of appreciation in value of existing investments.

**Fixed Income Securities:** The fund will invest in a basket of debt and money market securities maturing on or before maturity of the fund. The fund will invest in securities with a view to hold them till the maturity of the fund. To that effect the fund will follow a buy and hold strategy to investment. ICICI Prudential Asset Management Company Limited (the AMC) aims to identify securities, which offer superior levels of yield at lower levels of risks. With the aim of controlling risks, rigorous in-depth credit evaluation of the securities proposed to be invested in will be carried out by the investment team of the AMC. The credit evaluation includes a study of the operating environment of the company, the past track record as well as the future prospects of the issuer, the short as well as longer-term financial health of the issuer. The AMC will also be guided by the ratings of Rating Agencies such as CRISIL, CARE etc.

In addition, the investment team of the AMC will study the macro economic conditions, including the political, economic environment and factors affecting liquidity and interest rates. The AMC would use this analysis to attempt to predict the likely direction of interest rates and position the portfolio appropriately to take advantage of the same.

**Equities:** For the equity portion of the corpus, the AMC intends to invest in stocks, which will be bought, keeping in mind the time horizon of the plan. Stock specific risk will be minimized by investing only in those companies that have been thoroughly analyzed by the Fund Management team at the AMC. The AMC will also monitor and control maximum exposure to any one stock or one sector.

The Plan may also use various derivatives and hedging products from time to time, as would be available and permitted by SEBI, in an attempt to protect the value of the portfolio and / or to enhance Unitholders' interest.

The corpus of the Plan will be invested predominantly in debt and money market instruments and to a lesser extent in equity and equity related instruments. Subject to the Regulations, the corpus of the Plan(s) can be invested in any (but not exclusively) of the following securities/instruments:

- 1) Securities created and issued by the Central and State Governments and/or repos/ reverse repos in such Government Securities as may be permitted by RBI (including but not limited to coupon bearing bonds, zero coupon bonds and treasury bills).
- 2) Securities guaranteed by the Central and State Governments (including but not limited to coupon bearing bonds, zero coupon bonds and treasury bills).
- 3) Debt obligations of domestic Government agencies and statutory bodies, which may or may not carry a Central/State Government guarantee.
- 4) Corporate debt (of both public and private sector undertakings).
- 5) Obligations/ Term Deposits of banks (both public and private sector) and development financial institutions.
- 6) Money market instruments permitted by SEBI/RBI, having maturities of up to one year or in alternative investment for the call money market as may be provided by the RBI to meet the liquidity requirements.
- 7) Certificate of Deposits (CDs).
- 8) Commercial Paper (CPs).
- 9) Securitised Debt.
- 10) The non-convertible part of convertible securities.
- 11) Any other domestic fixed income securities as permitted by SEBI / RBI from time to time.
- 12) Equity and equity related securities including convertible bonds and debentures and warrants carrying the right to obtain equity shares.
- 13) ADRs/GDRs or other foreign securities issued by Indian Companies, subject to the guidelines issued by Reserve Bank of India and Securities and Exchange Board of India.
- 14) Derivative instruments like Interest Rate Swaps, Forward Rate Agreements, Stock Index Futures and such other derivative instruments permitted by SEBI/RBI.
- 15) Exchange Traded Interest Rate Futures

The securities/debt instruments mentioned above could be listed or unlisted, secured or unsecured, rated or un-rated and of varying maturity. The securities may be acquired through Initial Public Offerings (IPOs), secondary market operations, private placement, rights offers or negotiated deals.

The Plan may also enter into repurchase and reverse repurchases obligations in all securities held by it as per the guidelines and regulations applicable to such transactions.

Under normal circumstances, up to 100% of the fund will be invested in Money Market instruments, Short term and medium term debt securities/ debt instruments and securitised debt.

#### How is the Plan different from the existing debt schemes of ICICI Prudential Mutual Fund?

The conventional debt investors need an investment avenue which offers them capital protection, in some manner similar to what bank Fixed Deposits (FDs) offer and at the same time potential to earn returns that are higher than these FDs. The Plan will make investments in a mix of debt and equities in such manner that the debt portion offers capital protection at maturity and the equity portion offers potential to participate in equity market upside. The product combines the benefit of capital protection of debt and capital appreciation of equities to deliver absolute returns to conservative investors over a fixed investment horizon. The Plan is rated by an approved rating agency as regards its structure's ability to provide capital protection.

The Plan offered is "oriented towards protection of capital" and "not with guaranteed returns". The orientation towards protection of the capital originates from the portfolio structure of the Plan and not from any bank guarantee, insurance cover etc.

#### Comparison of the Plan with existing Schemes of ICICI Prudential Mutual Fund

The Plan is not comparable with the existing schemes of the Fund, as the Fund does not have any Capital Protection Oriented Scheme.

**Risk Profile of the Scheme:** Mutual Fund Units involve investment risks including the possible loss of principal. Please read Scheme Information Document (SID) carefully for details on risk factors before investment. Scheme Specific Risk Factors summarised below:

#### Scheme Specific Risk Factors

- a) The Plan offered is "oriented towards protection of capital" and "not with guaranteed returns". The orientation towards protection of the capital originates from the portfolio structure of the Plan and not from any bank guarantee, insurance cover etc.
- b) The ability of the portfolio to meet capital protection on maturity to the investors can be impacted by changes in government policies, interest rate movements in the market, credit defaults by bonds, expenses, reinvestment risk and risk associated with trading volumes, liquidity and settlement systems in equity and debt markets.
- c) The rating provided by ICRA, only assesses the degree of certainty for achieving the objective of the Plan i.e. capital protection and does not denote any opinion on the stability of the NAV of the Plan. The rating should, however, not be construed as an indication of expected returns, prospective performance of the mutual fund scheme, NAV or of volatility in its returns. The rating would be reviewed on a quarterly basis by ICRA.
- d) ICRA (the Rating Agency) reserves the right to suspend, withdraw or revise the ratings assigned to the portfolio structure of this Plan at any time, on the basis of any new information or unavailability of information or any other circumstances, which the Rating Agency believe may have impact on the above rating.
- e) The rating, as aforesaid, however, should not be treated as a recommendation to buy, sell or hold the units issued by ICICI Prudential Mutual Fund under ICICI Prudential Capital Protection Oriented Fund Series I - 24 Months Plan. The rating is restricted to the portfolio structure of ICICI Prudential Capital Protection Oriented Fund only. ICRA does not assume any responsibility on its part, for any liability that may arise consequent to the non compliance of any guidelines or directives issued by SEBI or any other mutual fund regulatory body.
- f) The rating is based on current information furnished to the Rating Agency by the issuer or obtained by the rating Agency from sources it considers reliable. The rating Agency does not, however, guarantee the accuracy, adequacy or completeness of any information and are not responsible for any errors or omissions or for the results obtained from the use of such information.
- g) The Asset Management Company shall not repurchase units of the Plan before end of the maturity period. However, the Plan may be listed on one or more Stock Exchange(s) in India at the discretion of the Trustees. At present the units of the Plan are proposed

to be listed at NSE.

- h) Investors in the Plan are not being offered any guaranteed / assured returns.
- i) The Trustees, AMC, Fund, their directors or their employees shall not be liable for any tax consequences that may arise in the event that the Plan is wound up for the reasons and in the manner provided under the Scheme Information Document.
- j) Redemption by the Unit Holder due to change in the fundamental attributes of the Scheme or due to any other reasons may entail tax consequences. The Trustees, AMC, Fund their directors or their employees shall not be liable for any tax consequences that may arise.

#### Risks associated with Equity and Derivative investments

Investors may note that AMC/Fund Manger's investment decisions may not be always profitable. The Plan proposes to invest in equity and equity related securities. Trading volumes, settlement periods and transfer procedures may restrict the liquidity of these investments. Different segments of the Indian financial markets have different settlement periods and such periods may be extended significantly by unforeseen circumstances. The inability of the Plan to make intended securities purchases due to settlement problems could cause the Plan to miss certain investment opportunities. By the same rationale, the inability to sell securities held in the Plan's portfolio due to the absence of a well developed and liquid secondary market for debt securities would result, at times, in potential losses to the Plan, in case of a subsequent decline in the value of securities held in the Plan's portfolio.

The Plan is also vulnerable to movements in the prices of securities invested by the Plan, which again could have a material bearing on the overall returns from the Plan. These stocks, at times, may be relatively less liquid as compared to growth stocks. The liquidity of the Plan's investments is inherently restricted by trading volumes in the securities in which it invests. The value of the Plan's investments, may be affected generally by factors affecting securities markets, such as price and volume volatility in the capital markets, interest rates, currency exchange rates, changes in policies of the Government, taxation laws or any other appropriate authority policies and other political and economic developments which may have an adverse bearing on individual securities, a specific sector or all sectors including equity and debt markets. Consequently, the NAV of the Units of the Plan may fluctuate and can go up or down. Investment decisions made by the AMC may not always be profitable, as actual market movements may be at variance with anticipated trends. The performance of the Plan will be affected in case of unforeseen circumstances like political crisis, natural calamities, and changes in currency exchange rates or interest rates. Fund manager tries to generate returns based on certain past statistical trend. The performance of the Plan may get affected if there is a change in the said trend. There can be no assurance that such historical trends will continue. In case of abnormal circumstances it will be difficult to complete the square off transaction due to liquidity being poor in stock futures/spot market. However fund will aim at taking exposure only into liquid stocks where there will be minimal risk to square off the transaction.

**Risk management strategies:** The Fund by utilizing a holistic risk management strategy will endeavor to manage risks associated with investing in debt markets. The risk control process involves identifying & measuring the risk through various risk measurement tools. The Fund has identified following risks of investing in debt and designed risk management strategies, which are embedded in the investment process to manage such risks.

Risk & Description for Debt	Risk Mitigants/Management Strategy
<b>Derivatives Risk:</b> As and when the Scheme trades in the derivatives market there are risk factors and issues concerning the use of derivatives that Investors should understand. Derivative products are specialized instruments that require investment techniques and risk analyses different from those associated with stocks and bonds. The use of a derivative requires an understanding not only of the underlying instrument but also of the derivative itself. Derivatives require the maintenance of adequate controls to monitor the transactions entered into, the ability to assess the risk that a derivative adds to the portfolio and the ability to forecast price or interest rate movements correctly. There is the possibility that a loss may be sustained by the portfolio as a result of the failure of another party (usually referred to as the "counter party") to comply with the terms of the derivatives contract. Other risks in using derivatives include the risk of mis-pricing or improper valuation of derivatives and the inability of derivatives to correlate perfectly with underlying assets, rates and indices.	The fund has provision for using derivative instruments for portfolio balancing and hedging purposes. Interest Rate Swaps will be done with approved counter parties under pre approved ISDA agreements. Mark to Market of swaps, netting off of cash flow and default provision clauses will be provided as per international best practice on a reciprocal basis. Interest rate swaps and other derivative instruments will be used as per local (RBI and SEBI) regulatory guidelines.
<b>Market Risk:</b> As with all debt securities, changes in interest rates may affect the Scheme's Net Asset Value as the prices of securities generally increase as interest rates decline and generally decrease as interest rates rise. Prices of long-term securities generally fluctuate more in response to interest rate changes than do short-term securities. Indian debt markets can be volatile leading to the possibility of price movements up or down in fixed income securities and thereby to possible movements in the NAV.	The fund will invest in a basket of debt and money market securities maturing on or before maturity of the fund with a view to hold them till the maturity of the fund. While the interim NAV will fluctuate in response to changes in interest rates, the final NAV will be more stable. To that extent the interest rate risk will be mitigated at the maturity of the scheme.
<b>Liquidity or Marketability Risk:</b> This refers to the ease with which a security can be sold at or near to its valuation yield-to-maturity (YTM). The primary measure of liquidity risk is the spread between the bid price and the offer price quoted by a dealer. Liquidity risk is today characteristic of the Indian fixed income market.	The Scheme may invest in government securities, corporate bonds and money market instruments. While the liquidity risk for government securities, money market instruments and short maturity corporate bonds may be low, it may be high in case of medium to long maturity corporate bonds. Liquidity risk is today characteristic of the Indian fixed income market. The fund will however, endeavor to minimise liquidity risk by investing in securities having a liquid market.

<b>Credit Risk:</b> Credit risk or default risk refers to the risk that an issuer of a fixed income security may default (i.e., will be unable to make timely principal and interest payments on the security). Because of this risk corporate debentures are sold at a higher yield above those offered on Government Securities which are sovereign obligations and free of credit risk. Normally, the value of a fixed income security will fluctuate depending upon the changes in the perceived level of credit risk as well as any actual event of default. The greater the credit risk, the greater the yield required for someone to be compensated for the increased risk.	A traditional SWOT analysis will be used for identifying company specific risks. Management's past track record will also be studied. In order to assess financial risk a detailed assessment of the issuer's financial statements will be undertaken to review its ability to undergo stress on cash flows and asset quality. A detailed evaluation of accounting policies, off-balance sheet exposures, notes, auditors' comments and disclosure standards will also be made to assess the overall financial risk of the potential borrower. In case of securitized debt instruments, the fund will ensure that these instruments are sufficiently backed by assets.
<b>Reinvestment Risk:</b> This risk refers to the interest rate levels at which cash flows received from the securities in the Scheme are reinvested. The additional income from reinvestment is the "interest on interest" component. The risk is that the rate at which interim cash flows can be reinvested may be lower than that originally assumed.	Reinvestment risks will be limited to the extent of coupons received on debt instruments, which will be a very small portion of the portfolio value.
<b>Risks associated with Equity</b>	<b>Risk Mitigants/Management Strategy</b>
<b>Market Risk:</b> The scheme is vulnerable to movements in the prices of securities invested by the scheme, which could have a material bearing on the overall returns from the scheme. The value of the Scheme's investments, may be affected generally by factors affecting securities markets, such as price and volume, volatility in the capital markets, interest rates, currency exchange rates, changes in policies of the Government, taxation laws or any other appropriate authority policies and other political and economic developments which may have an adverse bearing on individual securities, a specific sector or all sectors including equity and debt markets.	Market risk is a risk which is inherent to an equity scheme. The scheme may use derivatives to limit this risk.
<b>Liquidity risk:</b> The liquidity of the Scheme's investments is inherently restricted by trading volumes in the securities in which it invests.	The fund will be a high risk, high return fund and the time horizon, until the market realizes the true value of the stocks that the fund has invested into, could be longer. As such the liquidity of stocks that the fund invests into could be relatively low. The fund will try to maintain a proper asset-liability match to ensure redemption/ Maturity payments are made on time and not affected by illiquidity of the underlying stocks.
<b>Derivatives Risk:</b> As and when the Scheme trades in the derivatives market there are risk factors and issues concerning the use of derivatives that Investors should understand. Derivative products are specialized instruments that require investment techniques and risk analyses different from those associated with stocks and bonds. The use of a derivative requires an understanding not only of the underlying instrument but also of the derivative itself. Derivatives require the maintenance of adequate controls to monitor the transactions entered into, the ability to assess the risk that a derivative adds to the portfolio and the ability to forecast price or interest rate movements correctly. There is the possibility that a loss may be sustained by the portfolio as a result of the failure of another party (usually referred to as the "counter party") to comply with the terms of the derivatives contract. Other risks in using derivatives include the risk of mispricing or improper valuation of derivatives and the inability of derivatives to correlate perfectly with underlying assets, rates and indices.	Derivatives will be used for the purpose of hedging/ portfolio balancing purposes or to improve performance and manage risk efficiently. Derivatives will be used in the form of Index Options, Index Futures, Stock Options and Stock Futures and other instruments as may be permitted by SEBI. All derivatives trade will be done only on the exchange with guaranteed settlement. No OTC contracts will be entered into.

*For detailed risk factors and risk management strategies, kindly refer the Scheme Information Document.*

**Plan and Options:** Presently one plan is available for investment under the Scheme viz Series I - 24 Months Plan. Two options are available under the Plan viz. Cumulative and Dividend option. Dividend Payout is the only facility available under the Dividend Option. The Cumulative Option shall be the default option under the Plan.

The Trustee reserves the right to declare dividends under the Plan depending on the net distributable surplus available under the Plan. It should, however, be noted that actual distribution of dividends and the frequency of distribution will depend, inter-alia, on the availability of distributable surplus and will be entirely at the discretion of the Trustee.

**Liquidity:** The units of the Plan will be listed on the National Stock Exchange of India Ltd. (NSE). However the trustees reserves the right to list the units of the plan on any other Stock Exchange without any change in fundamental attribute.

Since units are proposed to be listed on the NSE, an investor can buy/sell units of the Plan on a continuous basis on the NSE and other recognized stock exchanges where units are listed. The trading lot is one unit of the Plan. Investors can purchase units at market prices, which may be at a premium/discount to the NAV of the Plan depending upon the demand and supply of units at the exchanges.

Buying / Selling units on the stock exchange is just like buying / selling any other

normal listed securities. If an investor has bought units, an investor has to pay the purchase amount to the broker /sub-broker such that the amount paid is realised before the funds pay-in day of the settlement cycle on the exchange. If an investor has sold units, an investor has to deliver the units to the broker/sub broker before the securities pay-in day of the settlement cycle on the exchange.

Investor will have to bear the cost of brokerage and other applicable statutory levies e.g. Securities Transaction Tax, Service Tax etc when the units are bought or sold on the stock exchange.

**Dematerialisation:** Investors have option to hold the units in demat form in addition to account statement. Since the Scheme is going to be listed and the investors who intend to trade in units are required to have a Demat Account and hold the units in the dematerialised form only. This being a Closed Ended Scheme, no premature redemption can be made through redemption instruction to the Mutual Fund until maturity. However, the Scheme provides for liquidity through listing on the NSE (and/or any other recognized stock exchange where the units are listed). Unitholders who intend to avail of the facility to trade in units are required to have a Demat Account. Units held in demat form are freely transferable.

**Maturity:** The Plan under the scheme shall be fully redeemed at the end of the maturity period. The tenure of the Plan is 735 days.

The Plan under the Scheme will come to an end on the maturity date mentioned above from the date of allotment under the Plan. On maturity of the Plan, the outstanding Units shall be redeemed and proceeds will be paid to the Unitholder. The Trustees reserves the right to suspend/deactivation/freeze trading, ISIN of the Plan and to do all matters with respect to closure of the Plan at the time of maturity at any time 10 days prior to the maturity. The proceeds on maturity will be payable to the persons whose names are appearing in beneficiary position details received from depositories after the suspension/deactivation/freezing of ISIN.

Maturity proceeds would be payable to investors as per the bank details provided in beneficiary position details received from depositories.

**Maturity proceeds to NRI investors:** NRI investors shall submit Foreign Inward Remittance Certificate (FIRC), along with Broker contract note of the respective broker through whom the transaction was effected, for releasing redemption proceeds on maturity. Redemption proceeds shall not be remitted until the aforesaid documents are submitted and the AMC/ Mutual Fund/Registrar/Plan shall not be liable for any delay in paying redemption proceeds. In case of non-submission of the aforesaid documents the AMC reserves the right to deduct the tax at the highest applicable rate without any intimation by AMC/ Mutual Fund/ Registrar. The plan(s) under the scheme shall be fully redeemed at the end of the maturity period of the respective Plan unless rolled over as per SEBI guidelines.

#### Applicable NAV

**For Purchases (including Switch-ins):** Being a close-ended Scheme, units of the Plan can be purchased during New Fund Offer period only. The units will be issued in respect of valid applications received upto the closure of banking hours of the last day of New Fund Offer Period alongwith a local cheque or a demand draft payable at par at the place where the application is received.

For switch-in requests received under the Plan, switch-out requests from the Source scheme will be effected based on the applicable NAV of the Source scheme as on June 17, 2011, whereas the switch-in requests under the Plan will be processed on the date of the allotment of the Units. AMC shall not be liable for losses incurred due to NAV changes, if any, by the investor due to the time lag between switch-outs happening on June 17, 2011 and the Switch-in into the Plan under the Scheme to be processed on the Allotment date. (Source scheme means the open ended scheme of the Fund from which the investor is seeking to switch-out his investments to enable switch-in under this Scheme).

Investors can also subscribe to the New Fund Offer (NFO) through ASBA facility.

**Applicable NAV (for redemptions including switch outs):** Since the Plan is proposed to be listed, no interim exits / redemptions allowed in the Plan.

**Outstation Cheques/Demand Drafts and Cash will not be accepted.**

**MICR, High Value and Transfer Cheques will be accepted till the end of the business hours upto June 17, 2011.**

**Minimum Application Amount:**

**Purchase/Switch-ins:** Rs. 5,000/- and in multiples of Rs. 10 thereafter.

**Despatch of Redemption Request:** No redemption/repurchase of units shall be allowed prior to the maturity of the Plan. Investors wishing to exit may do so by selling their units through stock exchanges. The Plan shall be fully redeemed on the date of maturity and redemption proceeds shall be paid out within 10 business days, subject to availability of all relevant documents and details.

The redemption cheque will be issued in favour of the sole/first Unitholder's registered name and bank account number and will be sent to the registered address of the sole/first holder as indicated in the original Application Form/Benpos file. The redemption cheque will be payable at par at all the places where the Customer Service Centres are located. The bank charges for collection of cheques at all other places will be borne by the Unitholder.

**Benchmark Index :** CRISIL MIP Blended Index. As and when a more representative index is available the trustees would propose to change the benchmark to that index.

**Dividend Policy:** The Trustee may approve the distribution of dividends by the AMC out of the net surplus of the Plan under the Scheme. To the extent the net surplus is not distributed, the same will remain invested in the Plan and be reflected in the NAV.

**Name of the Fund Managers:**

Mr. Chaitanya Pande (Debt Portion) – PGDM from IIM, New Delhi, BSc from St. Stephens College, New Delhi; 14 years of experience in Fund Management.

Mr. Mrinal Singh (Equity Portion) – BE (Mech), PGDM (SPJIMR - Mumbai); Overall 7 years of experience in Fund Management and out of which 1 year as Equity Analyst.

**Name of the Trustee Company:** ICICI Prudential Trust Limited

**Performance of the Plan:** This Plan does not have any Performance Track Record.

**Expenses of the Scheme:**

**Load Structure:**

**Entry load:** Not applicable. In terms of SEBI circular no. SEBI/IMD/CIR No.4/ 168230/09 dated June 30, 2009, no entry load will be charged by the Plan under the Scheme to the investor effective August 1, 2009. Upfront commission shall be paid directly by the investor to the AMFI registered Distributors based on the investors' assessment of various factors including the service rendered by the distributor.

**Exit load:** Being a listed scheme, no exit load provisions will be applicable.

**Recurring Expenses:**

First Rs. 100 crores of the average weekly net assets:	2.25%
Next Rs. 300 crores of the average weekly net assets:	2.00%
Next Rs. 300 crores of the average weekly net assets:	1.75%
Balance	1.50%

Subject to Regulations, expenses over and above the prescribed limit shall be borne by the Asset Management Company.

**Actual expenses for the previous financial year:** Not applicable as the Plan is new.

**Waiver of load for Direct Applications:** Not applicable.

**TAX BENEFITS OF INVESTING IN THE MUTUAL FUND:** Investors are advised to refer to Statement of Additional Information (SAI) available on the website of AMC viz; [icicipruamc.com](http://icicipruamc.com)

**PUBLICATION OF NET ASSET VALUE (NAV):** NAV of the Units of the Plan and Options therein, will be calculated on a daily basis and the AMC shall also endeavor to have the NAV updated on AMC's website ([www.icicipruamc.com](http://www.icicipruamc.com)) and also on [www.amfiindia.com](http://www.amfiindia.com) on a daily basis. NAV shall be made available at all Customer Service Centers of the AMC. The Fund will use its best endeavor to publish NAVs in at least two daily newspapers on daily basis.

**For Investor Grievances please contact:**

Name and Address of Registrar	Name, address, telephone number, fax number, e-mail address of ICICI Prudential Mutual Fund
Computer Age Management Services Pvt. Ltd. Unit: ICICI Prudential Mutual Fund New No 10, Old No. 178, Opp. to Hotel Palm Grove, MGR Salai (K.H. Road), Chennai - 600 034	Ms. Kamaljeet Saini – Investor Relations Officer ICICI Prudential Asset Management Company Ltd. 2nd Floor, Block B-2, Nirlon Knowledge Park, Western Express Highway, Goregaon (East), Mumbai - 400 063. Phone: (91)(22) 26852000, Fax: (91)(22) 2686 8313 e-mail: <a href="mailto:enquiry@icicipruamc.com">enquiry@icicipruamc.com</a>

**Unitholders' Information:** Subject to receipt of minimum subscription amount, full allotment will be made to all valid applications received during the New Fund Offer Period. Allotment of units will be completed not later than 5 working days from the closure of the New Fund Offer Period.

An Account Statement indicating the number of Units purchased/allotted will be despatched to each Unitholder by ordinary post, stating the number of Units allotted, not later than 5 working days from the close of New Fund Offer Period. Where the unitholder has provided e-mail address, the AMC reserves the right to e-mail the account statement. The Account Statements shall be non-transferable. If the Unitholder so desires, non-transferable unit certificates will be issued within 5 working days of the receipt of request for the certificate. The Fund shall provide the Account Statement to the Unitholders who have not transacted during the last six months prior to the date of generation of account statements. The Account Statement shall reflect the latest closing balance and value of the Units prior to the date of generation of the account statement.

In accordance with SEBI Circular No. SEBI/IMD/CIR No.8/132968/2008 July 24, 2008, the Abridged Scheme wise Annual Report may be mailed to the investors' e-mail address if so mandated and the Schemewise Annual Report shall be displayed on the website of the mutual fund. However, as per regulation 56(3) of the Regulations, copy of Schemewise Annual Report shall be also made available to unitholder on payment of nominal fees. Further as per Securities and Exchange Board of India (Mutual Funds) (Third Amendment) Regulations, 2008 Notification dated September 29, 2008 & SEBI Circular No. SEBI/IMD/CIR No. 10 /141712/08 October 20, 2008, the schemewise Annual Report of a mutual fund or an abridged summary shall be mailed to all unitholders as soon as may be possible but not later than four months from the date of closure of the relevant accounts year. Further, the full text of the Annual Report will be available for inspection at the office of the Fund. A copy of the Annual Report will be sent to Unit holders, free of cost, on specific request.

The Fund shall before the expiry of one month from the close of each half year, that is as on March 31 and September 30, publish its unaudited financial results and scheme portfolios in one English daily newspaper having all India circulation and in a newspaper published in the language of the region where the Head Office of the AMC is situated and update the same on AMC's and AMFI's website at [www.icicipruamc.com](http://www.icicipruamc.com) and [www.amfiindia.com](http://www.amfiindia.com) respectively within one month from the close of half year, in the prescribed formats.

It is hereby notified that wherever the investor(s) has/have provided his/their e-mail address in the application form in any of the folio belonging to the investor(s), the Fund/Asset Management Company reserves the right to use Electronic Mail (e-mail) as a default mode to send various communication which include abridged annual reports, account statements for transactions done by the investor(s).

The investor(s) may request for a physical account statement by writing or calling the Fund's Investor Service Centre / Registrar & Transfer Agent. In case of specific request received from investor(s), the Fund shall endeavour to provide the account statement to the investor(s) within 5 working days from the receipt of such request.

The account statements in such cases may be generated and issued along with the Portfolio. The Fund shall comply with SEBI Circular No. IMD/CIR/12/80083/2006 dated November 20, 2006 with respect to despatch of the account statement.

**Note:** The Scheme under this document was approved by the Directors of ICICI Prudential Trust Limited on March 18, 2010 by circulation.

For and on behalf of the Board of Directors of  
**ICICI Prudential Asset Management Company Limited**  
Sd/-

Place : Mumbai  
Date : May 24, 2011

**Nimesh Shah**  
Managing Director

## INSTRUCTIONS TO INVESTORS

### I. GENERAL INSTRUCTIONS

- a) The application form is for Resident Investors/NRIs/FIIs and should be completed in English in **BLOCK** Letters.
- b) The signature(s) should be in English or in any of the Indian languages specified in the eighth schedule of the constitution of India. Thumb impressions must be attested by a Magistrate or a Notary Public or a Special Executive Magistrate under his/her official seal. Applications by minors should be signed by their guardians. In case of HUF, the Karta should sign on behalf of the HUF. In case of HUF investments done through Power of Attorney, all the members of the HUF will have to sign the Power of Attorney.
- c) The application form number, the scheme name and the name of the applicant should be mentioned on the reverse of the instrument that accompanies the application.
- d) The Application completed in all respects along with the cheque / demand draft must be submitted to the nearest Customer Service Centre. Applications incomplete in any respect or not accompanied by a cheque or demand draft for the amount payable are liable to be rejected and the money paid, if any, will be refunded without interest.
- e) No receipt will be issued for the application money. The Customer Service Centers will stamp and return the acknowledgement slip in the application form, to acknowledge receipt of the application.

### II. UNITHOLDERS INFORMATION

#### a) Existing Unitholders

Investors already having an account in any of the ICICI Prudential Schemes should provide their Folio Number. The names of the applicants, mode of holding etc. will be as per the folio number provided. Existing unitholders should mention the Folio Number and directly proceed to **Step 4** after providing the PAN details, which are mandatory.

#### b) New Applicant

1. Name and address must be given in full (P.O. Box Address is not sufficient). In case of NRI/PIO/FII investors, an overseas address must be provided.
2. Name of guardian must be mentioned if the investments are being made on behalf of a minor. Date of Birth is mandatory in case of minor.

**Investments of the existing minor investor on minor attaining majority:** Upon attaining majority, a minor has to write to the fund, giving his specimen signature duly authenticated by his banker as well his new bank mandate, PAN details, in order to facilitate the Fund to update its records and permit the erstwhile minor to operate the account in his own right.

3. Guardian in the folio(s) on behalf of the minor should either be a natural guardian (i.e. father or mother) or a court appointed legal guardian.
4. The information on the relationship/status of the guardian as father, mother or legal guardian will be mandatory.
5. In case of natural guardian, the documents evidencing the relationship will have to be submitted (if the same is not available as part of the documents submitted for proof of DOB).
6. In case of court appointed legal guardian- a notarised photo copy of the court order should be submitted alongwith the application.
7. Date of birth of the minor along with photocopies of supporting documents as enumerated below shall be mandatory while opening the account on behalf of minor:
  - i) Birth certificate of the minor, or
  - ii) School leaving certificate / Mark sheet issued by Higher Secondary Board of respective states, ICSE, CBSE etc., or
  - iii) Passport of the minor, or
  - iv) Any other suitable proof evidencing the date of birth of the minor.
8. In case of an application under Power of Attorney or by a limited company, body corporate, registered society, trust or partnership, etc. the relevant Power of Attorney or the relevant resolution or authority to make the application as the case may be, or duly certified copy thereof, along with the Memorandum and Articles of Association/ bye-laws must be lodged along with the application form.

**Power of Attorney (POA):** In case an investor has issued Power of Attorney (POA) for making investments, switches, redemptions etc. under his folio, both the signature of the investor and the POA holder have to be clearly captured in the POA document to be accepted as a valid document. At the time of making redemption / switches the fund would not be in a position to process the transaction unless, POA holder's signature is available in the POA or proof of identity alongwith signature is produced along with the POA.

9. **PAN is mandatory:** As per SEBI Circular MRD/Dop/Cir/05/2007 dated May 10, 2007 Permanent Account Number (PAN) has been made the sole identification number for all participants transacting in the securities market, irrespective of the amount of transaction, w.e.f. July 02, 2007. PAN is mandatory for all mutual fund investments w.e.f. 1st January, 2008. Accordingly, any application not accompanied with the PAN is liable to be rejected. Please note that the PAN copy needs to be attested by any of the following: (a) At the Mutual Fund office (verification with original to be done by the person accepting the documents) (b) Your Financial Advisor (c) Your Bank Manager (d) Gazetted Officer (e) Notarized Copy (f) Judicial Authority.
10. Applicants should indicate their status by ticking the appropriate box. Applications without a tick in the 'Status' box will be considered as investment by "Others". Those who select the status as "Others", they should specify their status in the space provided."
11. Applicants should specify the mode of holding. In case it is not mentioned, the default will be "anyone or survivor". In the case of joint holders, the first named holder shall receive all the Account Statements, dividend/ redemption/refund warrants and any other correspondence sent from time to time.
12. Name of a contact person should be mentioned in case of the investment by a Company/Body Corporate/Partnership Firm/Trust/Foreign Institutional Investors (FIIs)/Society/AOP/BOI.

### III. BANK DETAILS

The first Unitholder should provide the name of the bank branch, complete address of the branch, account type and account number, which is mandatory as per Securities and Exchange Board of India circular IAMRP/MF/CIR/07/826/98 dated April 15, 1998. Applications without this information will be deemed to be incomplete.

**Please quote 9 Digit MICR Code No. & 11 Digit IFSC Code No. of your Bank and Branch corresponding to Bank Account details. In case of At Par accounts, kindly provide the correct MICR number of the bank branch. (This number appears on every leaf of your cheque book after your cheque number). Please attach a blank "cancelled" Cheque or a clear photocopy of a cheque issued by your bank verifying of the Code No.**

Maturity payment or dividend payment would be made as per the bank account details available in BENPOS file.

### IV. INVESTMENT DETAILS

**Minimum Application Amount:** Rs.5,000/- and in multiples of Re. 10 thereafter.

Presently one plan is available for investment under the Scheme viz Series I - 24 Months Plan. Two options are available under the Plan of the Scheme viz. Cumulative and Dividend option. Dividend Payout is the only facility available under the Dividend Option. The Cumulative Option shall be the default option under the Scheme.

### V. MODE OF PAYMENT

- a) The cheque should be drawn in favor of **"ICICI Prudential Capital Protection Oriented Fund - Series I - 24 Months Plan"** and crossed **"Account Payee Only"**. The cheque/demand draft should be payable at the centre where the application is lodged. The cheque/demand draft should be drawn on any bank which is situated at and is a member/sub-member of the Bankers' Clearing House. Cheques/demand drafts drawn on a bank not participating in the Clearing House will not be accepted.
- b) Separate Cheque/Draft is required for each plan/option invested.
- c) **MICR, High Value and Transfer Cheques will be accepted till the end of the business hours upto June 17, 2011.**
- d) **Payments by Stockinvest, Money Order, Cash, Postal Order and out-station and/or post-dated cheques will not be accepted.**

The Trustee shall have absolute discretion to accept/reject any application for purchase of Units, if in the opinion of the Trustee, increasing the size of Scheme's Unit capital is not in the general interest of the Unitholders, or the Trustee for any other reason believes it would be in the best interest of the Schemes or its Unitholders to accept/reject such an application.

- e) An investor can also subscribe to the New Fund Offer (NFO) launched on or after October 01, 2010 through ASBA facility.

#### f) NRI/FII/PIO Investors

1. **Repatriation basis:** Payments by NRIs/FIIs/Persons of Indian Origin residing abroad, may be made either by way of Indian Rupee drafts or cheques by means of (i) inward remittance through normal banking channels; or (ii) out of funds held in NRE/FCNR account payable at par and payable at the cities where the Customer Service Centres are located.

In case of Indian Rupee drafts purchased through NRE/FCNR Account, an account debit certificate from the bank issuing the draft confirming the debit should also be enclosed.

In case the debit certificate is not provided, the AMC reserves the right to reject the application of the NRI investors.

2. **Non Repatriation basis:** NRIs or Persons of Indian origin residing abroad investing on a non-repatriable basis may do so by issuing cheques/demand drafts drawn on Non-Resident Ordinary (NRO) account payable at the cities where the Customer Service Centres are located.
3. **FIRC certificate:** In case of investments by Non Resident Indians (NRIs), if FIRC certificate was not submitted, CAMS/AMC will not provide FIRC outward letters to banks.

4. **Payment of Maturity Proceeds:** NRIs shall provide details of purchase including contract notes on or before the maturity date. In the absence of such details on or before the maturity date, TDS towards capital gain would be done at higher applicable rate. For this purpose, the difference between allotment NAV and NAV applicable for Maturity payment is considered as capital gains.

The plan under the scheme shall be fully redeemed at the end of the maturity period of the respective Plan unless rolled over as per SEBI guidelines.

#### g) Investment/subscription made through Third Party Cheque(s) will not be accepted.

Third party cheque(s) for this purpose are defined as: (i) Investment made through instruments issued from an account other than that of the beneficiary investor, ii) in case the investment is made from a joint bank account, the first holder of the mutual fund folio is not one of the joint holders of the bank account from which payment is made.

Third party cheque(s) for investment/subscription shall be accepted, only in exceptional circumstances, as detailed below:

- 1) Payment by Parents/Grand-Parents/related persons for investment made on behalf of a minor in consideration of natural love and affection or as gift for a value not exceeding Rs. 50,000/- (each purchase).
- 2) Custodian on behalf of a Foreign Institutional Investor (FII) or a client.
- 3) Payment by Employer on behalf of employee under Systematic Investment Plan or lump sum/one-time subscription, through Payroll deductions. Asset management companies should exercise extra due diligence in terms of ensuring the authenticity of such arrangements from a fraud prevention and KYC perspectives.

The above mentioned exception cases will be processed after carrying out necessary checks and verification of documents attached along with the purchase transaction slip/application form, as stated below:

- 1) Determining the identity of the Investor and the person making payment i.e. mandatory Know Your Client (KYC) for Investor and the person making the payment.
- 2) Obtaining necessary declaration from the Investor/unitholder and the person making the payment. Declaration by the person making the payment should give details of the bank account from which the payment is made and the relationship with the beneficiary.

- 3) Verifying the source of funds to ensure that funds have come from the drawer's account only.

In case of investment/subscriptions made via Pay Order, Demand Draft, Banker's cheque, RTGS, NEFT, ECS, bank transfer, net banking etc. Following additional checks shall be carried out:

- 1) If the investment/subscription is settled with pre-funded instruments such as Pay Order, Demand Draft, Banker's cheque, etc., a Certificate from the Issuing banker must accompany the purchase application, stating the Account holder's name and the Account number which has been debited for issue of the instrument. The funds should be debited from a pre-registered pay in account available in the records of the Mutual fund, or from the account of the first named unit holder. Additionally, if a pre-funded instrument issued by the Bank against cash, it shall not be accepted for investments of Rs.50,000/- or more. Such pre-funded instrument issued against cash payment of less than Rs.50,000/- should be accompanied by a certificate from the banker giving name, address and PAN (if available) of the person who has requested for the demand draft.
- 2) If payment is made by RTGS, NEFT, ECS, bank transfer, etc., a copy of the instruction to the bank stating the account number debited must accompany the purchase application. The account number mentioned on the transfer instruction should be from pay in account available in the records, or from the account of the first named unit holder.

Investors are requested to note that AMC reserves right to have additional checks of verification for any mode of payment received. AMC reserves the right to reject the transaction in case the payment is received in an account not belonging to the first unit holder of the mutual fund.

In case of investors with multiple accounts, in order to ensure smooth processing of investor transactions, it is advisable to register all such accounts, as the investments/subscriptions received from the said multiple accounts shall be treated as 1st party payments.

Refer Third Party Payment Declaration form.

#### VI. NOMINATION

- a. Filling the nomination details is mandatory for individuals applying for / holding units on their own behalf singly and optional for joint holding. Non-individuals including society, trust, body corporate, partnership firm, Karta of Hindu Undivided Family, holder of Power of Attorney cannot nominate. All joint holders will sign the nomination form. Nomination is not allowed in case the first applicant is a minor.
- b. All payments and settlements made to such nominee and signature of the Nominee acknowledging receipt thereof, shall be a valid discharge by the AMC / Mutual Fund/ Trustees.
- c. A minor can be nominated and in that event, the name, relationship and address of the guardian of the minor nominee shall be provided by the unit holder. Guardian of the minor should either be a natural guardian (i.e. father or mother) or a court appointed legal guardian. Joint holding is not allowed, if the first applicant is minor. Nomination can also be in favour of the Central Government, State Government, a local authority, any person designated by virtue of his office or a religious or charitable trust.
- d. The Nominee shall not be a trust (other than a religious or charitable trust), society, body corporate, partnership firm, Karta of Hindu Undivided Family or a Power of Attorney holder. A non-resident Indian can be a Nominee subject to the exchange controls in force, from time to time.
- e. Nomination in respect of the units stands withdrawn upon the transfer of units.
- f. Every new nomination for a folio/account will overwrite the existing nomination.
- g. Transfer of units in favour of a Nominee shall be valid discharge by the Asset Management Company (AMC) against the legal heir.
- h. The cancellation of nomination can be made only by those individuals who hold units on their own behalf, singly or jointly and who made the original nomination and the request has to be signed by all the holders.
- i. On cancellation of the nomination, the nomination shall stand withdrawn and the AMC shall not be under any obligation to transfer the units in favour of the Nominee.

- j. Investors who want to make multiple nominations need to fill the separate Multiple Nomination Form on page 19 and submit it to the AMC.

- k. Where a folio has joint holders, all joint holders should sign the request for nomination/cancellation of nomination, even if the mode of holding is not "joint". Nomination form cannot be signed by Power of Attorney (PoA) holders.

**VII. DIRECT CREDIT OF DIVIDEND/REDEMPTION:** ICICI Prudential AMC had entered into an arrangement with certain banks such as ICICI Bank, HDFC Bank, Citibank N.A. and HSBC for direct credit of redemption and dividend proceeds, if investors have a bank mandate with any of these banks. However, the Fund reserves a right to issue a payment instrument in place of this direct credit facility, and will not be responsible for any delay on the part of the bank for executing the direct credit. The AMC may alter the list of the banks participating in direct credit arrangement from time to time/ withdraw direct credit facility from the banks, based on its experience of dealing with any of such banks or add / withdraw the name of the bank with whom direct credit facility arrangements can be introduced/ discontinued as the case may be.

**VIII. E-MAIL COMMUNICATION:** It is hereby notified that wherever the investor(s) has/ have provided his/their e-mail address in the application form or any subsequent communication in any of the folio belonging to the investor(s), the Fund/Asset Management Company reserves the right to use Electronic Mail (e-mail) as a default mode to send various communication which include account statements for transactions done by the investor(s). The investor(s) may request for a physical account statement by writing or calling the Fund's Investor Service Centre/Registrar & Transfer Agent. In case of specific request received from investor(s), the Fund shall endeavour to provide the account statement to the investor(s) within 5 working days from the receipt of such request. The Fund shall comply with SEBI Circular No. IMD/CIR/12/80083/2006 dated November 20, 2006 with respect to despatch of the account statement.

**IX. KNOW YOUR CUSTOMER (KYC) NORMS:** With effect from 1st January, 2011, KYC (Know Your Customer) norms are mandatory for ALL investors for making investments in Mutual Funds, irrespective of the amount of investment.

#### X. MODE OF HOLDING:

##### Demat/Non-Demat Mode:

1. Investor can hold units in demat/non-demat mode. In case investor did not provide demat account details or details of DP ID / BO ID, provided by the investor, is incorrect or demat account is not activated or not in active status, the units would be allotted in non demat mode.
2. The investor can dematerialize his/her holdings in non demat mode. Similarly, investor can rematerialize holdings in demat mode. All expenses in connection with conversion from demat to remat mode or remat to demat mode will have to be incurred by the investors.
3. Allotment letters would be sent to investors who are allotted units in demat mode and Statement of Accounts would be sent to investors who are allotted units in non demat mode.
4. Units held in dematerialized form are freely transferable with effect from October 01, 2010, except units held in equity linked savings scheme during the lock-in period.

This being a Closed Ended Scheme, no premature redemption can be made through redemption instruction to the Mutual Fund until Maturity. However, the Scheme provides for liquidity through listing on the NSE (and any other recognized stock exchange where the units are listed). Unitholders who intend to avail of the facility to trade in units are required to have a Demat Account. Unitholders holding units in SOA form and desires to trade in the units, can do so by dematerialising the SOA through depositories. For conversion of Mutual Fund units represented by SOA into dematerialized form or vice-a-versa, the unitholders are required to approach depositories. Currently, the units are listed at National Stock Exchange (NSE).

**XI. Pledge/Lien :** In case investor creates pledge / lien on their units in favour of any financial institution or lender, the details of the same shall be provided to ICICI Prudential AMC or CAMS within two days of creations of such pledge/lien. The redemption proceeds/stroke dividend payment will be on hold till proper details are made available.



**4 DEMAT ACCOUNT DETAILS OF FIRST APPLICANT** (Refer instruction No. X)

<input type="checkbox"/> NSDL	Depository Participant (DP) ID	Beneficiary Account Number	OR	<input type="checkbox"/> CDSL	Depository Participant (DP) ID
	<input style="width:100%;" type="text"/>	<input style="width:100%;" type="text"/>			<input style="width:100%;" type="text"/>

**5 YOUR INVESTMENT DETAILS**

<b>Name of the Scheme: ICICI Prudential Capital Protection Oriented Fund</b>	
Plan under the Scheme	Options under the Plan - Please tick any <input checked="" type="checkbox"/> of the option below
<b>Series I - 24 Months Plan</b>	<input type="checkbox"/> Cumulative <input type="checkbox"/> Dividend Payout

*Default Option: Cumulative will be the default option.* Hence, If an investor fails to specify the option or has selected multiple options, he will be allotted units under the default option/sub-option.

Amount Invested	Cheque/DD No.	Cheque/DD Date	Account Type (For NRI Investors)
Rs. <input style="width:100%;" type="text"/>	<input style="width:100%;" type="text"/>	<input style="width:100%;" type="text"/>	<input type="checkbox"/> NRO <input type="checkbox"/> NRE <input type="checkbox"/> FCNR
Bank Name & Branch			
<input style="width:100%;" type="text"/>			
City			
<input style="width:100%;" type="text"/>			

The cheque/demand draft should be drawn in favour of "ICICI Prudential Capital Protection Oriented Fund - Series I - 24 Months Plan" and crossed "Account Payee Only". The cheque/demand draft should be payable at the centre where the application is lodged.

**6 NOMINATION DETAILS** • For Multiple nominations, please use the Multiple Nomination Form. • Nomination is mandatory if the mode of holding is SINGLE.

<input type="checkbox"/> I/We do not wish to nominate (Please tick (✓) & sign)	SIGNATURE OF FIRST APPLICANT	SIGNATURE OF SECOND APPLICANT	SIGNATURE OF THIRD APPLICANT
I/We hereby nominate the under-mentioned nominee to receive the amount to my/our credit in the event of my/our death and confirm that I/we have read and understood the nomination clause under instruction no. VI.			
Nominee	NAME OF NOMINEE	Date of Birth	<input style="width:100%;" type="text"/>
Guardian	MANDATORY, IF NOMINEE IS A MINOR	Relationship with Minor applicant (✓)	<input type="radio"/> Natural guardian <input type="radio"/> Court appointed guardian
Nominee's Address	HOUSE / FLAT NO	STREET ADDRESS	
	CITY / TOWN	PIN CODE	SIGNATURE OF NOMINEE / GUARDIAN, IF NOMINEE IS A MINOR

**7 YOUR CONFIRMATION**

**The Trustee, ICICI Prudential Mutual Fund**  
 I/We have read and understood the SID/Key Information Memorandum of ICICI Prudential Capital Protection Oriented Fund - Series I - 24 Months Plan. I/We apply for the units of the ICICI Prudential Capital Protection Oriented Fund - Series I - 24 Months Plan and I/we agree to abide by the terms, conditions, rules and regulations of the Plan. I/We confirm to have understood the terms & conditions. Its investment objectives, investment pattern, fundamental objectives and risk factors applicable to the Plan under the Scheme. I/We agree to abide by the terms, conditions, rules and regulations of the Plan. I/We have understood the details of the Plan and I/we have not received nor been induced by any rebate or gifts, directly or indirectly, in making this investment. I/We agree to abide by the terms, conditions, rules, regulations and other statutory requirements of SEBI, AMFI, Prevention of Money Laundering Act, 2002 and such other regulations as may be applicable from time to time. I/We declare that the amount invested in the Plan is through legitimate sources only and is not designed for the purpose of contravention or evasion of any Act, Regulation, Rule, Notification, Directions or any other applicable laws enacted by the Government of India or any Statutory Authority. I/We agree that in case my/our investment in the Plan is equal to or more than 25% of the corpus of the plan, then ICICI Prudential Asset Management Co. Ltd. (the 'AMC') has full right to refund the excess to me/us to bring my/our investment below 25%. **I/We hereby confirm that I/we have not been offered/communicated any indicative portfolio and/or any indicative yield for this investment.** I/We hereby declare that I am/we are not US Person(s).  
 The ARN holder has disclosed to me/us all the commissions (in the form of trail commission or any other mode), payable to him for the different competing Schemes of various Mutual Funds from amongst which the Scheme is being recommended to me/us. I/We interested in receiving promotional material from the AMC via mail, SMS, telecall, etc.  
**If you do not wish to receive, please call on tollfree no. 1800 222 999 (MTNL/BSNL) or 1800 200 6666 (Others)**

<b>SIGNATURE(S)</b>	First Applicant
	Second Applicant
	Third Applicant

**REGISTRAR**  
**Computer Age Management Services Pvt. Ltd.**  
 New No 10. Old No. 178, Opp. to Hotel Palm Grove, MGR Salai (K.H. Road), Chennai - 600 034.



**ICICI Prudential Capital Protection Oriented Fund - Series I - 24 Months Plan – ACKNOWLEDGEMENT SLIP (To be filled in by the Investor)**

Investment Plan	Cheque/DD No.	Dated	Amount (Rs.)	Drawn on (Name of Bank & Branch)
<input style="width:100%;" type="text"/>	<input style="width:100%;" type="text"/>	<input style="width:100%;" type="text"/>	<input style="width:100%;" type="text"/>	<input style="width:100%;" type="text"/>





Please read the instructions carefully before investing.

**ICICI Prudential Mutual Fund**

2nd Floor, Block B-2, Nirlon Knowledge Park, Western Express Highway, Goregaon (East), Mumbai 400 063. Tel: (91) (22) 26852000, Fax: (91)(22) 2686 8313.

**ICICI Prudential Capital Protection Oriented Fund - Series I - 24 Months Plan**

**APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA) FORM for Demat Account Holders**

New Fund Offer Opens on: June 03, 2011  
New Fund Offer Closes on: June 17, 2011

Date: 

D	D	M	M	Y	Y	Y	Y
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ASBA Application No. \_\_\_\_\_

BROKER/AGENT INFORMATION		FOR OFFICE USE ONLY			
Name & AMFI Regn. No.	Sub-Broker Name & Code	SCSB (Name & Code)	SCSB IFSC Code (11 digit code)	Syndicate Member Code (Name & Code)	Sl. No.
<b>ARN-</b>					

Upfront commission shall be paid directly by the investor to the AMFI registered Distributors based on the investors' assessment of various factors including the service rendered by the distributor.

Name of First Applicant (As in Demat account) Mr. / Ms. / M/s. \_\_\_\_\_

Existing Folio No. (Please fill in your folio no., if any) \_\_\_\_\_ / \_\_\_\_\_

**DEMAT ACCOUNT DETAILS OF FIRST APPLICANT (Mandatory - Refer Terms & Conditions No.10 on the reverse side of this form)**

Depository Name (Please tick any)  National Securities Depository Ltd. (NSDL)  Central Depository Services [India] Ltd. (CDSL)

Depository Participant Name \_\_\_\_\_

Depository Participant (DP) ID \_\_\_\_\_ Beneficiary Account No. \_\_\_\_\_

**PERMANENT ACCOUNT NUMBER (PAN) (Please attach proof) (Mandatory)**

1st Applicant \_\_\_\_\_ Guardian (in case 1st applicant is minor) \_\_\_\_\_

**INVESTMENT DETAILS (For scheme details, please read the Key Information Memorandum/Scheme Information Document of the Scheme)**

Name of the Scheme: <b>ICICI Prudential Capital Protection Oriented Fund</b>	
Plan under the Scheme <b>Series I - 24 Months Plan</b>	Options under the Plan - Please tick any <input checked="" type="checkbox"/> of the option below <input type="checkbox"/> Cumulative <input type="checkbox"/> Dividend Payout
<i>Default Option: Cumulative will be the default option. Hence, If an investor fails to specify the option or has selected multiple options, he will be allotted units under the default option/sub-option.</i>	

**SCSB/ASBA BANK ACCOUNT DETAILS OF FIRST APPLICANT FOR BLOCKING OF FUND (Refer Terms & Conditions No.7 on the reverse side of this form)**

Name of the Bank \_\_\_\_\_

Branch Address \_\_\_\_\_ City \_\_\_\_\_

Account Number \_\_\_\_\_ Account Type  Current  Savings  NRO  NRE

If "Mandatory Details" are not provided, your application is liable to be rejected.

Total Amount to be blocked [Rs. in figures] \_\_\_\_\_ Total Amount to be blocked [Rs. in words] \_\_\_\_\_

**UNDERTAKING BY ASBA INVESTOR: 1) I/We hereby undertake that I/We am/are an ASBA Investor as per the applicable provisions of the SEBI (Issue of Capital and Disclosure Requirements), Regulations 2009 ("SEBI Regulations") as amended from time to time. 2) In accordance with ASBA process provided in the SEBI Regulations and as disclosed in this application, I/We authorize (a) the SCSB to do all necessary acts including blocking of application money towards the Subscription of Units of the Scheme, to the extent mentioned above in the "SCSB / ASBA Account details" or unblocking of funds in the bank account maintained with the SCSB specified in this application form, transfer of funds to the Bank account of the Scheme/ICICI Prudential Mutual Fund on receipt of instructions from the Registrar and Transfer Agent after the allotment of the Units entitling me/us to receive Units on such transfer of funds, etc. (b) Registrar and Transfer Agent to issue instructions to the SCSB to remove the block on the funds in the bank account specified in the application, upon allotment of Units and to transfer the requisite money to the Scheme's account / Bank account of ICICI Prudential Mutual Fund. 3) In case the amount available in the bank account specified in the application is insufficient for blocking the amount equivalent to the application money towards the Subscription of Units, the SCSB shall reject the application. 3) If the DP ID, Beneficiary Account No. or PAN furnished by me/us in the application is incorrect or incomplete or not matching with the depository records, the application shall be rejected and the ICICI Prudential Mutual Fund or ICICI Prudential Asset Management Company Limited or ICICI Prudential Trustee Company Limited or SCSBs shall not be liable for losses, if any. All future communication in connection with NFO should be addressed to the SCSB/RTA/AMC quoting the full name of the Sole/First Applicant, NFO Application Number, ASBA Application Number, Depository Account details [if it has been provided], Amount applied for and the account number from where NFO amount was blocked. 4) The ARN holder has disclosed to me/us all the commissions (in the form of trail commission or any other mode), payable to him for the different competing Schemes of various Mutual Funds from amongst which the Scheme is being recommended to me/us.**

Applicable to NRIs only: I/We confirm that I am/we are non-resident of Indian Nationality/origin and I/we hereby confirm that the funds for subscription, have been remitted from abroad through normal banking channels or from funds in my/our non-resident external/ordinary account/FCNR account. I/We am/are not prohibited from accessing capital markets under any order/ruling/judgement etc. of any regulation, including SEBI. I/We am/are confirm that my application is in compliance with applicable Indian and Foreign laws.

First/Sole Applicant	Second Applicant	Third Applicant
<b>SIGNATURE OF BANK ACCOUNT HOLDERS</b>		



**ACKNOWLEDGEMENT SLIP (To be filled in and attached by the applicant with the NFO Application Form)**

**ICICI Prudential Mutual Fund**, 2nd Floor, Block B-2, Nirlon Knowledge Park, Western Express Highway, Goregaon (East), Mumbai 400 063. Tel: (91) (22) 26852000, Fax: (91)(22) 2686 8313.

Date: 

D	D	M	M	Y	Y	Y	Y
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ASBA Application No.: \_\_\_\_\_

Received from Mr. / Ms. /M/s. \_\_\_\_\_  
Address \_\_\_\_\_

**ICICI Prudential Capital Protection Oriented Fund**

Plan :  Series I - 24 Months Plan Option :  Cumulative  Dividend Payout

SCSB A/c. No. \_\_\_\_\_ Bank Name \_\_\_\_\_ Branch Name \_\_\_\_\_

Rs. (in figures) \_\_\_\_\_ Rupees (in words) \_\_\_\_\_

SCSB Stamp, Signature, Date & Time of Receipt
--

## Terms and Conditions

- 1) An ASBA investor, intending to subscribe to a public, shall submit a completed ASBA form to a Self Certified Syndicate Bank (SCSB), with whom the bank account to be blocked, is maintained, through one of the following modes ?
  - (i) Submit the form physically with the Designated Branches (DBs) of the SCSB ("Physical ASBA");
  - (ii) Submit the form electronically through the internet banking facility offered by the SCSB ("Electronic ASBA").
- 2) ASBA Facility is provided only for Demat Account Holders
- 3) From one bank account more than five applications will not be allowed
- 4) Investors shall note that the NFO units will be credited in the demat account specified in the ASBA cum application form and hence these details are mandatory.
- 5) To ensure that NFO units are allotted, Investors to ensure that their demat accounts are active i.e. not frozen or suspended.
- 6) Investors to note that if the DP-ID, beneficiary account and the PAN provided in the form are incomplete, incorrect or do not match with the depository records of NSDL or CDSL, the application shall be rejected.
- 7) Bank account details provided in the application will be the bank account number from where the NFO application amount is authorized to be blocked, Bid amount, bank and branch name shall be given in this block.
- 8) Investors will ensure that sufficient balance is maintained in the bank account mentioned in the form, else the application shall be liable to be rejected.
- 9) In case an ASBA investor wants to withdraw his/her ASBA during the bidding / offer period, he/ she shall submit his/ her withdrawal request to the SCSB, which shall do the necessary, including deletion of details of the withdrawn ASBA from the electronic bidding system of the Stock Exchange(s) and unblocking of funds in the relevant bank account.
- 10) **Demat/Non-Demat Mode:**
  1. Investor can hold units in demat/non-demant mode. In case investor did not provide demat account details or details of DP ID/BO ID, provided by the investor, is incorrect or demat account is not activated or not in active status, the units would be allotted in non demat mode.
  2. The investor can dematerialize his/her holdings in non demat mode. Similarly, investor can rematerialize holdings in demat mode. All expenses in connection with conversion from demat to remat mode or remat to demat mode will have to be incurred by the investors.
  3. Allotment letters would be sent to investors who are allotted units in demat mode and Statement of Accounts would be sent to investors who are allotted units in non demat mode.
- 11) SCSB means Self Certified Syndicate Bank registered with the SEBI, which offers the facility of ASBA. The current list of SCSBs as available on SEBI website is as follows:
  1. Axis Bank Ltd 2. State Bank of Hyderabad 3. Corporation Bank 4. State Bank of Travencore 5. IDBI Bank Ltd. 6. State Bank of Bikaner and Jaipur 7. YES Bank Ltd. 8. Punjab National Bank 9. Deutsche Bank 10. Union Bank of India 11. HDFC Bank Ltd. 12. Bank of Baroda 13. ICICI Bank Ltd 14. Vijaya Bank 15. Bank of Maharashtra 16. State Bank of India 17. Andhra Bank 18. HSBC Ltd. 19. Kotak Mahindra Bank Ltd. 20. Bank of India 21. CITI Bank 22. IndusInd Bank 23. Allahabad Bank 24. Karur Vysya Bank Ltd. 25. The Federal Bank 26. Indian Bank 27. Central Bank of India 28. Oriental Bank of Commerce 29. Standard Chartered Bank 30. J P Morgan Chase Bank, N.A. 31. Nutan Nagarik Sahakari Bank Ltd. 32. UCO Bank 33. Canara Bank 34. United Bank of India.
- 12) The investor is required to submit a copy of the acknowledgement receipt of the ASBA Form (as submitted with SCSB) along with the NFO application form to be furnished to ICICI Prudential Mutual Fund.



**Investment Manager: ICICI Prudential Asset Management Company Limited**

Regd. Office: 12th Floor, Narain Manzil, 23, Barakhamba Road, New Delhi 110 001.

Corporate Office: 3rd Floor, Hallmark Business Plaza, Sant Dyaneshwar Marg, Bandra (East), Mumbai - 400 051, Tel: (91) (022) 26428000, Fax: (022) 2655 4165.

Central Service Office: 2nd Floor, Block B-2, Nirlon Knowledge Park, Western Express Highway, Goregaon (East), Mumbai 400 063. Tel: (91) (22) 26852000, Fax: (91)(22) 2686 8313.

## Third Party Payment Declaration

(This should be enclosed with each payment/SIP Enrolment)

**Payments by : Parent/Grand-Parents/Related Persons Other than the Registered Guardian**

**Payments to : To a Minor Folio only; In consideration of: Natural love and affection or as gift only**

**Maximum Value : Not Exceeding Rs 50,000/- (each regular purchase or per SIP installment)**

Folio No. <input type="text"/>	Application No. <input type="text"/>	PAN <input type="text"/>	
<i>(For existing unitholders only)</i>		KYC Acknowledgement : <input type="checkbox"/> Attached	

<b>Beneficial Minor's Name:</b>			
Mr. / Ms. <input type="text"/>			
Investment Amount	Payment Cheque No.	Cheque Date	Cheque Drawn on A/c. No.
₹ <input type="text"/>	<input type="text"/>	D D M M Y Y <input type="text"/>	<input type="text"/>
Cheque Drawn on Bank: <input type="text"/>			

### DECLARATION & SIGNATURES

	Parent/Grand Parents/Related Persons other than the Registered Guardian	Guardian of Minor, as registered in the folio
Name		
Relationship with Minor:		
IT PAN		
KYC Acknowledgement (Mandatory - any amount)	<input type="checkbox"/> Attached	<input type="checkbox"/> Attached
Declaration	I hereby declare and confirm that the minor stated above is the beneficial owner of the investment details mentioned above and I am providing the funds for these investments on account of my natural love and affection or as gift from my bank account only.	I confirm that I am the legal guardian of the Minor, registered in folio and have no objection to receiving these funds on behalf of the minor.
Signature		
Contact Number		

### Bankers Certificate in case of Demand Draft/Pay Order/Any Other pre-funded instrument:

To whomsoever it may concern, we hereby confirm the following details regarding the instrument issued by us:

Instrument Type:	<input type="checkbox"/> Demand Draft	<input type="checkbox"/> Pay Order
Instrument Number:	<input type="text"/>	Dated: D D M M Y Y <input type="text"/>
Investment Amount:	<input type="text"/>	
In Favour of / Favouring:	<input type="text"/>	
Payable At:	<input type="text"/>	

### Details of Bank Account Debited for issuing the instrument

Bank Account Number:	<input type="text"/>	Account Type	<input type="text"/>
<input type="checkbox"/> Demand Draft OR <input type="checkbox"/> Pay Order		Issued through cash <input type="checkbox"/> Yes / <input type="checkbox"/> No   Debit from account <input type="checkbox"/> Yes / <input type="checkbox"/> No <i>(Cash shall not be accepted for investment of Rs.50,000/- or more)</i>	
Account Holder/Applicant Details	Name	Income Tax PAN	
1.	<input type="text"/>	<input type="text"/>	
2.	<input type="text"/>	<input type="text"/>	
3.	<input type="text"/>	<input type="text"/>	

### If the issuing bank branch is outside India

We further declare that we are registered as a Bank/branch as mentioned below:

Under the Regulator	Name of Regulator <input type="text"/>
In the Country	Country Name <input type="text"/>
Registration No.	Registration Number <input type="text"/>

We confirm having carried out necessary Customer due diligence with regard to the Beneficiary and to the source of the funds received from him, as per the standards of Anti-Money Laundering laws in our country.

**Branch Manager/Declarant(s):**

Signature: \_\_\_\_\_

Name: \_\_\_\_\_ Address: \_\_\_\_\_

\_\_\_\_\_ City \_\_\_\_\_

Postal Code: \_\_\_\_\_ Country: \_\_\_\_\_ Contact No. \_\_\_\_\_

Bank & Branch Seal
--------------------

**Custodian on behalf of an FI or client:**

Should be enclosed with each payment

**To whomsoever it may concern**

**Application and Payment Details**

*(All details below are mandatory)*

Folio No.		Application Form no.	
Beneficial Applicant/ Investor Name:			
Investment Amount			
Payment Mode	<input type="checkbox"/> Cheque	<input type="checkbox"/> Funds Transfer	<input type="checkbox"/> RTGS <input type="checkbox"/> NEFT
Payment Cheque /UTR No.		Dated:	D D M M Y Y
Payment from Bank:			
Payment from A/c No.:			

We further declare that we are registered as a Custodian with SEBI under Registration No: \_\_\_\_\_  
We confirm that the beneficial owner stated above and that this payment is issued by us in our capacity as Custodian to the Applicant/Investor. The source of this payment is from funds provided to us by the Applicant/Investor.

Signature of Declarant(s): \_\_\_\_\_  
(Acting as a Banker/Custodian)

Name(s) of Declarant(s): \_\_\_\_\_

Income Tax PAN : \_\_\_\_\_

Address of Declarant(s): \_\_\_\_\_

City \_\_\_\_\_

Postal Code: \_\_\_\_\_ State: \_\_\_\_\_ Country: \_\_\_\_\_

**Payment by Employer on behalf of Employee under Systematic Investment Plan through Payroll deductions, if applicable**

**To whomsoever it may concern**

We hereby declare that the application form no: \_\_\_\_\_ for subscription of units in \_\_\_\_\_

\_\_\_\_\_ (Name of the Scheme /Plan/ Option) is accompanied by cheque no: \_\_\_\_\_

dated \_\_\_\_\_ drawn on \_\_\_\_\_ (Name of the Bank / Branch).

We confirm that the beneficial owner(s) of the investment in these units is/are \_\_\_\_\_

\_\_\_\_\_ (Name of the Employee, with employee number), who is my / our employee and am providing the funds for these investments through the payroll deduction.

Signature of Declarant(s): \_\_\_\_\_

Name(s) of the Declarant(s): \_\_\_\_\_

Income Tax PAN : \_\_\_\_\_

Address of Declarant(s): \_\_\_\_\_

City \_\_\_\_\_

Postal Code: \_\_\_\_\_ State: \_\_\_\_\_ Country: \_\_\_\_\_

**Signature(s) of Beneficiary(ies)**

1. \_\_\_\_\_ 2. \_\_\_\_\_ 3. \_\_\_\_\_



**Investment Manager: ICICI Prudential Asset Management Company Limited**

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Central Service Office: 2nd Floor, Block B-2, Nirlon Knowledge Park, Western Express Highway, Goregaon (East), Mumbai 400 063. Tel: (91) (22) 26852000, Fax: (91)(22) 2686 8313.

## Multiple Bank Accounts Registration Form

*Please strike unused sections to avoid unauthorised use.*

Folio No.		Application No.		PAN	
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(For existing unitholders only)

**Name of Sole/First Unitholder**

Mr. / Ms. / M/s.	
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### A – ADDITION OF BANK ACCOUNTS

Please register my/our following bank accounts for all investments in my/our folio. I/we understand that I/we can choose to receive payment proceeds in any of these accounts, by making a specific request in my/our redemption request. I/We understand that the bank accounts listed below shall be taken up for registration in my/our folio in the order given below and the same shall be registered only if there is a scope to register additional bank accounts in the folio subject to a maximum of five in the case of individuals and ten in the case of non individuals.

**For each bank account, investors should produce originals for verification or submit originals of the documents mentioned below.**

<b>Name of the Bank</b>			
<b>Account Number</b>		<b>Account Type</b>	
		<input type="checkbox"/> Current <input type="checkbox"/> Savings <input type="checkbox"/> NRO <input type="checkbox"/> NRE <input type="checkbox"/> FCNR <input type="checkbox"/> _____	
<b>Branch Address</b>			
		City	
PIN	9 Digit MICR code ^	IFSC Code ^ ^	(11 digit)
Document attached (Any one) – <input type="checkbox"/> Cancelled Cheque with name pre-printed <input type="checkbox"/> Bank statement <input type="checkbox"/> Pass book <input type="checkbox"/> Bank Certificate			

^ 9 digit code on your cheque next to the cheque number. ^^ 11 digit code printed on your cheque.

<b>Name of the Bank</b>			
<b>Account Number</b>		<b>Account Type</b>	
		<input type="checkbox"/> Current <input type="checkbox"/> Savings <input type="checkbox"/> NRO <input type="checkbox"/> NRE <input type="checkbox"/> FCNR <input type="checkbox"/> _____	
<b>Branch Address</b>			
		City	
PIN	9 Digit MICR code ^	IFSC Code ^ ^	(11 digit)
Document attached (Any one) – <input type="checkbox"/> Cancelled Cheque with name pre-printed <input type="checkbox"/> Bank statement <input type="checkbox"/> Pass book <input type="checkbox"/> Bank Certificate			

<b>Name of the Bank</b>			
<b>Account Number</b>		<b>Account Type</b>	
		<input type="checkbox"/> Current <input type="checkbox"/> Savings <input type="checkbox"/> NRO <input type="checkbox"/> NRE <input type="checkbox"/> FCNR <input type="checkbox"/> _____	
<b>Branch Address</b>			
		City	
PIN	9 Digit MICR code ^	IFSC Code ^ ^	(11 digit)
Document attached (Any one) – <input type="checkbox"/> Cancelled Cheque with name pre-printed <input type="checkbox"/> Bank statement <input type="checkbox"/> Pass book <input type="checkbox"/> Bank Certificate			

<b>Name of the Bank</b>			
<b>Account Number</b>		<b>Account Type</b>	
		<input type="checkbox"/> Current <input type="checkbox"/> Savings <input type="checkbox"/> NRO <input type="checkbox"/> NRE <input type="checkbox"/> FCNR <input type="checkbox"/> _____	
<b>Branch Address</b>			
		City	
PIN	9 Digit MICR code ^	IFSC Code ^ ^	(11 digit)
Document attached (Any one) – <input type="checkbox"/> Cancelled Cheque with name pre-printed <input type="checkbox"/> Bank statement <input type="checkbox"/> Pass book <input type="checkbox"/> Bank Certificate			

### B - DEFAULT BANK ACCOUNT

From among the bank accounts registered with you or mentioned above, please register the following bank account as a Default Bank Account into which future redemption and/or dividend proceeds, if any of the above mentioned folio will be paid:

<b>Bank Account Number</b>	<b>Bank Name</b>

SIGNATURES (To be signed as per mode of holding. In case of non-Individual Unit holders, to be signed by AUTHORISED SIGNATORIES)		
Sole / First Applicant / Unit holder	Second Applicant / Unit holder	Third Applicant / Unit holder



**Investment Manager: ICICI Prudential Asset Management Company Limited**

*Regd. Office:* 12th Floor, Narain Manzil, 23, Barakhamba Road, New Delhi 110 001.

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### C - Bank Account Deletion Form

Folio No.		/		Application No.		PAN	
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*(For existing unitholders only)*

**Name of Sole/First Unitholder**

Mr. / Ms. / M/s.	
------------------	--

**Please delete the following Bank accounts as registered accounts for my/our above folio:**

<b>Bank Account Number</b>	<b>Bank Name</b>
<b>Bank Account Number</b>	<b>Bank Name</b>
<b>Bank Account Number</b>	<b>Bank Name</b>
<b>Bank Account Number</b>	<b>Bank Name</b>

*Deletion of a default bank account is not permitted unless the investor mentions another registered bank account as a default account in Part B of this Form.*

SIGNATURES (To be signed as per mode of holding. In case of non-Individual Unit holders, to be signed by AUTHORISED SIGNATORIES)		
Sole / First Applicant / Unit holder	Second Applicant / Unit holder	Third Applicant / Unit holder

### Instructions and Terms & Conditions:

- This facility allows a unit holder to register multiple bank account details for all investments held in the specified folio (existing or new). Individuals/HuF can register upto 5 different bank accounts for a folio by using this form. Non-individuals can register upto 10 different bank accounts for a folio. For registering more than 5 accounts, please use extra copies of this form.
- Please enclose a cancelled cheque leaf for each of such banks accounts. This will help in verification of the account details and register them accurately. The application will be processed only for such accounts for which cancelled cheque leaf is provided. Accounts not matching with such cheque leaf thereof will not be registered.
- If the bank account number on the cheque leaf is handwritten or investor name is not printed on the face of the cheque, bank account statement or pass book giving the name, address and the account number should be enclosed. If photocopies are submitted, investors must produce original for verification.
- Bank account registration/deletion request will be accepted and processed only if all the details are correctly filled and the necessary documents are submitted. The request is liable to be rejected if any information is missing or incorrectly filled or if there is deficiency in the documents submitted.
- The first/sole unit holder in the folio should be one of the holders of the bank account being registered.
- The investors can change the default bank account by submitting this form. In case multiple bank accounts are opted for registration as default bank account, the mutual fund retains the right to register any one of them as the default bank account.
- A written confirmation of registration of the additional bank account details will be dispatched to you within 10 calendar days of receipt of such request.
- If any of the registered bank accounts are closed/ altered, please intimate the AMC in writing of such change with an instruction to delete/ alter it from of our records.
- The Bank Account chosen as the primary/default bank account will be used for all Redemption payouts/ Dividend payouts. At anytime, investor can instruct the AMC to change the default bank account by choosing one of the additional accounts already registered with the AMC.
- In case redemption request accompanied with request for change of Bank mandate, the Asset Management Company will process the redemption but the release of redemption proceeds shall be deferred on account of additional verification, but will be within the regulatory limits as specified by Securities and Exchange Board of India time to time.
- If in a folio, purchase investments are vide SB or NRO bank account, the bank account types for redemption can be SB or NRO only. If the purchase investments are made vide NRE account(s), the bank accounts types for redemption can be SB/NRO/NRE.
- The registered bank accounts will also be used to identify the pay-in proceeds. Hence, unit holder(s) are advised to register their various bank accounts in advance using this facility and ensure that payments for ongoing purchase transactions are from any of the registered bank accounts only, to avoid fraudulent transactions and potential rejections due to mismatch of pay-in bank details with the accounts registered in the folio.

# Know Your Client (KYC) Application Form (For Individuals Only)

Application  
No. :

Please fill this form in ENGLISH and in BLOCK LETTERS (All Information as applicable in Sections A, B and C below is mandatory)  
This information is sought under the Prevention of Money Laundering Act, 2002, the rules notified thereunder and SEBI's guidelines on Anti Money Laundering.  
For existing Mutual Fund investors, the address(es) furnished herein will be replaced in the records of the Mutual Fund / Authorised Agent. (Refer Notes / Guidelines overleaf)

Please note that the KYC Application Form and overleaf instructions should be printed on the same page (back to back). If printed separately then both the pages should be attached and signed by the applicant.

## A. Identity Details (Please see guidelines A1 to A6 overleaf)

**1. Name of Applicant** (As appearing in supporting identification document) Title  Mr.  Ms.  Others  Please specify Gender  Male  Female

Name

Father's Name

**2. Date of Birth**

D	D	/	M	M	/	Y	Y	Y	Y
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**3. Nationality**  Indian  Others  Please specify

**4. Status** Please tick (✓)  Resident Individual  Non Resident: Passport / PIO Card / OCI card No. \_\_\_\_\_  
(Passport copy & overseas address proof mandatory for NRI)

**5. Proof of Identity** Permanent Account Number (PAN) (MANDATORY) 



  
Please tick (✓)  Copy of PAN Card attached

Please affix  
most recent  
colour photograph  
  
30 mm x 40 mm  
  
Sign across the photograph

## B. Address Details (Please see guidelines B1 to B4 overleaf)

**1. Address for Correspondence**



City / Town / Village 



 Postal Code

State 



 Country

**2. Contact Details**

Tel. (Off.) (ISD) (STD) 



 Tel. (Res.) (ISD) (STD)

Mobile (ISD) (STD) 



 Fax (ISD) (STD)

E-Mail Id.

**3. Proof of address to be provided by Applicant.** Please submit ANY ONE of the following valid documents & tick (✓) against the document attached.  
 Latest Land Line Telephone Bill  Latest Electricity Bill  Passport  Driving License  Latest Bank Passbook  Latest Bank Account Statement  
 Latest Demat Account statement  Voter Identity Card  Ration Card  Registered Lease / Sale Agreement of residence  Any other proof of address document (as listed overleaf)

**4. Permanent Address of Resident Applicant if different from B1 above OR Overseas Address (Mandatory) for Non-Resident Applicant**



City / Town / Village 



 Postal Code

State 



 Country

**5. Proof of address to be provided by Applicant.** Please submit ANY ONE of the following valid documents & tick (✓) against the document attached.  
 Latest Land Line Telephone Bill  Latest Electricity Bill  Passport  Driving License  Latest Bank Passbook  Latest Bank Account Statement  
 Latest Demat Account statement  Voter Identity Card  Ration Card  Registered Lease / Sale Agreement of residence  For NRIs - Any other document attested by local authority.

## C. Other Details (Please see guidelines C1 and C2 overleaf)

**1. Gross Annual Income Details** Please tick (✓)  
 Upto Rs. 5,00,000  Rs. 5,00,001 to Rs. 25,00,000  Rs. 25,00,001 to Rs. 1,00,00,000  Rs. 1,00,00,001 to Rs. 5,00,00,000  Rs. 5,00,00,001 and above.

**2. a. Occupation Details** Please tick (✓) any one  
 Private Sector Service  Public Sector / Government Service  Business  Professional  Agriculturist  Retired  Housewife  
 Student  Forex Dealer  Others (Please specify) \_\_\_\_\_

**b. If the following is additionally applicable to you** Please tick (✓) as applicable  
 Politically Exposed Person (PEP)  Related to a Politically Exposed Person (PEP)  
 For definition of PEP, please refer guideline C3 overleaf

## DECLARATION

I hereby confirm that I have read and understood the Instructions mentioned overleaf and apply to CDSL Ventures Limited (CVL) or other agent of the mutual fund registered under the SEBI (Mutual Funds) Regulations, 1996 for compliance of Know Your Client (KYC) procedure for transacting in units issued by Mutual Funds and I agree to abide by the terms, conditions, rules, regulations and other statutory requirements applicable to the respective Mutual Funds. I hereby declare that the particulars given herein are true, correct and complete to the best of my knowledge and belief, the documents submitted along with this application are genuine and I am not making this application for the purpose of contravention of any Act, Rules, Regulations or any statute or legislation or any Notifications, Directions issued by any governmental or statutory authority from time to time. I hereby undertake to promptly inform CVL / the mutual fund agent of any changes to the information provided hereinabove and agree and accept that CVL, the respective Mutual Funds, their authorised agents and representatives ('the Authorised Parties') are not liable or responsible for any losses, costs, damages arising out of any actions undertaken or activities performed by them on the basis of the information provided by me as also due to my not intimating / delay in intimating such changes. I hereby authorize CVL / the mutual fund agent to disclose, share, remit in any form, mode or manner, all / any of the information provided by me to the respective Mutual Funds in which I may transact / have transacted and / or to their authorised agents and representatives including all changes, updates to such information as and when provided by me. I hereby agree to provide any additional information / documentation that may be required by the Authorised Parties, in connection with this application. I hereby confirm that this is a unique KYC application and I have not applied for KYC in the past.

## SIGNATURE OF APPLICANT



Place :

Date :

For  
Office  
Use  
Only

Stamp of POS  
(Name & Location)  
& Receiver's Signature

Name and Employee Number of Receiver

(Originals Verified) Self Certified Document copies received  
 (Attested) True copies of documents received

KYC Ref.

## IMPORTANT NOTES - PLEASE READ BEFORE FILLING UP THE FORM

1. This Application Form is meant to enable a person to comply with the client identification programme laid down by the Prevention of Money Laundering Act, 2002 (PMLA) hereinafter referred to as Know Your Client (KYC) requirements. It is for use by **INDIVIDUALS** only. A separate form is provided for non-individual entities such as Hindu Undivided Family (HUF), Corporates, Trusts, Societies, etc.
2. This form is not an Investment Application Form, and is only meant for providing information and documents required for KYC compliance. Applicant must be KYC compliant while investing with any SEBI registered Mutual Fund which has subscribed to the services of CDSL Ventures Limited (CVL) for compliance of the KYC procedure. A list of participating Mutual Funds is available on the website of AMFI at [www.amfiindia.com](http://www.amfiindia.com).
3. Subscription to participating Mutual Fund Units may be made only after obtaining the KYC Acknowledgement at their respective designated Points of Acceptance / Investor Service Centres.
4. Each Unitholders / Investors must attach their KYC Acknowledgement along with the Investment Application Form(s) / Transaction Slip(s) while investing for the first time in every folio. Applications Forms / Transaction Slips not accompanied by KYC Acknowledgement are liable to be rejected by the participating Mutual Funds.
5. **Joint Holders:** Joint holders need to be individually KYC compliant before they can invest with any participating Mutual Fund. e.g. in case of three joint holders, all holders need to be KYC compliant and copies of each holder's KYC Acknowledgement must be attached to the investment application form with any Mutual Fund.
6. **Minors:** In case of investments in respect of a Minor, the Guardian should be KYC compliant and attach their KYC Acknowledgement while investing in the name of the minor. The Minor, upon attaining majority, should immediately apply for KYC compliance in his/her own capacity and intimate the participating Mutual Fund(s) concerned, in order to be able to transact further in his/her own capacity.
7. **Power of Attorney (PoA) Holder:** Investors desirous of investing through a PoA must note that the KYC compliance requirements are mandatory for both the PoA issuer (i.e. Investor) and the Attorney (i.e. the holder of PoA), both of whom should be KYC compliant in their independent capacity and attach their respective KYC Acknowledgements while investing.
8. If an individual becomes a Mutual Fund Investor due to an operation of law, e.g., transmission of units upon death of an investor, the claimant / person(s) entering the Register of Unitholders of the participating Mutual Fund(s) will be required to be KYC compliant before such transfer can take place.
9. The KYC process requires investors to provide their Proof of identity (PAN card copy only) and Proof of Address (any valid documents listed in section B of the KYC Application Form) to comply with KYC requirements. Participating Mutual Funds reserve the right to seek any additional information / documentation in terms of the PMLA at any point of time.
10. Participating Mutual Funds/ CVL will not be liable for any errors or omissions on the part of the applicant / Unit holders in the KYC Application Form. Documents received in support of KYC requirements will be verified at the designated "Points of Service" (PoS), on a best effort basis. However acceptance and processing of the KYC Application Form is subject to independent verification by CVL. In the event of any KYC Application Form being rejected for lack of information / deficiency / insufficiency of mandatory documentation, etc. CVL will inform the applicant of such rejection.
11. The participating Mutual Fund, its Asset Management Company (AMC), Trustee Company and their Directors, employees and agents shall not be liable in any manner for any claims arising whatsoever on account of freezing the folios / rejection of any application / non-allotment of units or mandatory redemption of units / refund due to non-compliance with the provisions of the PMLA, SEBI guidelines or where the AMC / Mutual Fund believes that transaction(s) by an applicant / investors is / are suspicious in nature within the purview of the PMLA and SEBI guidelines and requires reporting the same to Financial Intelligence Unit - India (FIU-IND).
12. Once the investor is KYC compliant, he will be required to intimate his/her KYC details to all the participating Mutual Funds with whom he/she has investments. The KYC Compliance will be deemed to have been completed for the investor in all folios held by him/her (identified by his/her PAN) in the records of the participating Mutual Fund.
13. In case of NRI, details of overseas address along with proper proof for the same & passport copy are mandatory documents.

## GUIDELINES FOR FILLING UP THE KYC APPLICATION FORM

### General

1. The Application Form should be completed in **ENGLISH** and in **BLOCK LETTERS**.
2. Please tick in the appropriate box wherever applicable.
3. Please fill the form in legible handwriting so as to avoid errors in your application processing. Please do not overwrite. Corrections should be made by canceling and re-writing, and such corrections should be counter-signed by the applicant.
4. Applications incomplete in any respect and/or not accompanied by required documents are liable to be rejected.
5. Applications complete in all respects and carrying necessary documentary attachments should be submitted at the designated PoS. A complete list of PoS is available on the website of AMFI at [www.amfiindia.com](http://www.amfiindia.com), [www.cdslindia.com](http://www.cdslindia.com) and **Mutual Fund websites**.
6. You are required to submit a Proof-of-Identity document and a Proof-of-Address document for each address filled by you in this form. Documents submitted to support Identity and Address should be

### i. Proof of Identity

- Original PAN Card + Self-attested photocopies (Originals will be returned over-the-counter after verification)

### ii. Proof of Address

- Original Documents + Self-attested photocopies (Originals will be returned over-the-counter after verification) **OR**
- True Copies attested by a Notary Public / Gazetted Officer / Manager of a Scheduled Commercial Bank or Multinational Foreign Banks (Name, Designation and Seal should be affixed on the copy). Unattested photocopies of an original document are not acceptable
- If the above documents including attestation / certifications are in regional language or foreign language then the same has to be translated into English for submission.

### A. Identity Details

1. Name: Please state your name as Title (Mr/Mrs/Ms/Dr/Commander/etc.), First, Middle and Last Name in the space provided. **This should match with the name as mentioned in the PAN card failing which the application is liable to be rejected. If the PAN card has a name by which the applicant has been known differently in the past, than the one provided in this application form, then requisite proof should be provided e.g. marriage certificate, or gazetted copy of name change.**
2. Date of Birth: Please ensure that this matches with the Date of Birth as indicated in the PAN card.
3. Nationality: Foreign Nationals are not allowed to apply, unless they are Non-Resident Indians (NRIs) or Persons of Indian Origin (PIO).
4. Status: Please tick your current residential status.
5. Please affix most recent colour photograph and sign across the photograph.

### B. Address Details

1. Address for Communication: Please provide here the address where you wish to receive all communications sent by the participating Mutual Funds with whom you invest. **The address you give here will supercede existing information in the records of the participating Mutual Fund / Registrars and Transfer Agent to the participating Mutual Fund. This address should match with the address in the 'Proof-of-Address' submitted as supporting document; otherwise the KYC Application Form is liable to be rejected.**
2. Contact Details: Please provide your Telephone / Email contact details. The contact details given by you here **will not supercede** existing information in the records of the participating Mutual Fund / Registrars and Transfer Agent to the participating Mutual Fund. You will have to independently communicate the same to them in case of any change(s).
3. Proof of Address Documents: Please note that **each** of the two addresses mentioned by you will need to be supported by a 'Proof-of-Address' bearing your or your spouses' / parents'

(documents to establish relationship also to be submitted) name as supporting documents. Please tick the box as applicable, for the document provided by you. You may attach any one of the following documents (Any document having an expiry date should be valid on the date of submission):

• Latest\* Land Line Telephone Bill • Latest\* Electricity Bill • Passport • Driving License • Latest\* Bank Passbook • Latest\* Bank Account Statement • Voter Identity Card • Ration Card • Latest\* Demat Account Statement • Registered Lease / Sale Agreement of residence • Proof of Address issued by Bank Managers of Scheduled Commercial Banks / Multinational Foreign Banks / Gazetted Officer/ Notary Public / Elected Representatives to the Legislative Assembly / Parliament / Any other document approved by AMFI as a valid address proof.  
\* These documents should not be more than three months old as on the date of submission of this form.

4. Permanent Address / Overseas Address: If you are a Resident Indian, and your Permanent address is different from the one mentioned in the Address for Correspondence, please state it here. If you are a Non-Resident Indian or a Person of Indian Origin, it is mandatory for you to state your Overseas Address here.

### C. Other details

1. Gross Annual Income details: Please tick the applicable box indicating your Gross Annual Income (including both taxable and tax-free incomes).
2. Occupation details: Please indicate your current occupation by ticking the one most applicable to you. You are required to fill up the next section, if it additionally applies to you.
3. **Politically Exposed Persons (PEP)** are defined as individuals who are or have been entrusted with prominent public functions in a foreign country, e.g., Heads of States or of Governments, senior politicians, senior Government/judicial/ military officers, senior executives of state-owned corporations, important political party officials, etc.

**After you have completed filling up the KYC Application Form, please submit the same along with the entire set of supporting documents to any designated PoS. Please also submit a photocopy of the Form for acknowledgement purpose, which you can retain for your records.**

**Other important notes, after the KYC Acknowledgement is issued to you:**

1. Please preserve the document from CVL which confirms your KYC compliance. You will need to attach photocopies of this document when you invest for the first time in every folio, in any participating Mutual Fund.
2. If you observe any error in the details captured by CVL, you are requested to approach your nearest designated PoS.
3. If you are already holding investments in any participating Mutual Funds, please provide a copy of your KYC acknowledgement, giving details of your folio / account numbers to such Funds or their Registrars. Please note that your signature on the KYC Application Form should match with that on the records of the participating Mutual Funds.
4. In respect of new investors, signature on the Application Form for investing / transacting in participating Mutual Fund should match with that on this KYC Application Form.
5. After allotment of KYC compliance, if there are any changes in an Applicant's details such as Name, Address, Status, Income bracket, Occupation or Signature, the change should be registered with CVL through a designated PoS expeditiously, by using the KYC Details Change Form. **It should be noted that only after such registration will the change be reflected in the participating Mutual Fund's records. Particularly with respect to change of address, investors should register such change giving 10 days time for the subsequent communications from participating Mutual Funds to reach them at their new address.** Original / Attested copies of documents supporting the change will be required to be submitted together with the KYC Details Change Form. **For any other investment related information or changes thereto, the applicant should approach the participating Mutual Funds or their Registrars.**

Investors Applying for KYC, Please Submit the KYC Documents on A4 Size Paper Only.

## CHECKLIST

(Before submitting this form, please go through the following checklist)

1. Please ensure that the form is completed in all respects and signed by you.
2. Please affix your recent photograph and sign across the photograph.
3. Please attach your PAN card as proof of Identity. This should be a photocopy plus original for verification.
4. Please attach a Proof of Address Document (one for each distinct address). These should be either original + photocopies or attested / notarised photocopies.
5. If you are an NRI, you must mention your overseas address in B(4).
6. Please submit a photocopy of the duly completed KYC Application Form.

For assistance or enquiries please approach the Point of Service where you had submitted your KYC Application Form.



Please fill in ENGLISH and in BLOCK LETTERS (All Information as applicable in Sections A, B and C below is mandatory) The information is sought under Prevention of Money Laundering Act, 2002, the rules notified thereunder and SEBI's guidelines on Anti Money Laundering. For existing Mutual Fund investors, the address(es) furnished herein will be replaced in the records of the Mutual Fund / Authorised Agent. (Refer Notes / Guidelines overleaf)

A. Identity Details (Please see guidelines A1 to A4 overleaf)

1. Name of Applicant (Please write complete name as per Certificate of Incorporation / Registration; leaving one box blank between 2 words. Please do not abbreviate the Name.)
2. Date of Incorporation / Registration (D D / M M / Y Y Y Y) Whether Listed on NSE
3. Status Please tick (✓) Private Ltd. Co. Public Ltd. Co. Body Corporate Partnership Trust / Charities / NGOs FI FII HUF AOP
3ii. a. Is your company having close family ownership or beneficial ownership? YES NO
b. Is the entity involved / providing any of the following services YES NO
c. Please indicate if any of your authorised signatories / trustees / office bearers are / were PEPs at any time.
4. Permanent Account Number (PAN) (MANDATORY) Copy of PAN Card attached

B. Address Details (Please see guidelines B1 to B3 overleaf)

1. Address for Correspondence
2. Contact Details
3. Proof of address to be provided by Applicant. Please submit ANY ONE of the following valid documents & tick (✓) against the document attached.
4. Permanent / Registered Address of Applicant (in case of Overseas Address, Proof of Address is a must) - Mandatory for FIIs
5. Proof of address to be provided by Applicant. Please submit ANY ONE of the following valid documents & tick (✓) against the document attached.

C. Other Details (Please see guidelines C1 and C2 overleaf)

1. Gross Annual Income Details Please tick (✓)
2. Mandatory Certified Documents to be submitted, as applicable (Please tick (✓) against documents attached)
i. Hindu Undivided Family (HUF)
ii. Company / Body Corporates
iii. Partnership firms
iv. Trusts, foundations, NGOs, Charitable Bodies, Clubs / Mutual Fund Schemes
v. Unincorporated association or a body of individuals
vi. Foreign Institutional Investors (FIIs)
vii. Scheduled Commercial Banks and Registered Financial Institutions not incorporated under the Companies Act, 1956 / Regulatory Bodies / Army / Government Bodies / Any other bodies created / incorporated / registered under state or central legislation being eligible to invest in Mutual Funds
viii. Limited Liability Partnership

DECLARATION

SIGNATURE(S) OF AUTHORISED PERSON(S)

We hereby confirm that we have read and understood the Instructions mentioned overleaf and apply to CDSL Ventures Limited (CVL) or other agent of the mutual fund registered under the SEBI (Mutual Funds) Regulations, 1996 for compliance of Know Your Client (KYC) procedure for transacting in units issued by Mutual Funds and we agree to abide by the terms, conditions, rules, regulations and other statutory requirements applicable to the respective Mutual Funds. We hereby declare that the particulars given herein are true, correct and complete to the best of our knowledge and belief, the documents submitted along with this application are genuine and we are not making this application for the purpose of contravention of any Act, Rules, Regulations or any statute or legislation or any Notifications, Directions issued by any governmental or statutory authority from time to time. We hereby undertake to promptly inform CVL / the mutual fund agent of any changes to the information provided hereinabove and agree and accept that CVL, the respective Mutual Funds, their authorised agents and representatives (the Authorised Parties) are not liable or responsible for any losses, costs, damages arising out of any actions undertaken or activities performed by them on the basis of the information provided by us also due to us not intimating / delay in intimating such changes. We hereby authorize CVL / the mutual fund agent to disclose, share, remit in any form, mode or manner, all / any of the information provided by us to the respective Mutual Funds in which we may transact / have transacted and / or to their authorised agents and representatives including all changes, updates to such information as and when provided by us. We hereby agree to provide any additional information / documentation that may be required by the Authorised Parties, in connection with this application.

Place :
Date :

"Please note that the KYC Application Form and overleaf instructions should be printed on the same page (back to back). If printed separately then both the pages should be attached and signed by the applicant."

For Office Use Only Stamp of POS (Name & Location) & Receiver's Signature Name and Employee Number of Receiver KYC Ref. (Originals Verified) Self Certified Document copies received (Attested) True copies of documents received

## IMPORTANT NOTES – PLEASE READ BEFORE FILLING UP THE FORM

1. This KYC Application Form is for use by **NON-INDIVIDUALS** only. A separate form is provided for **INDIVIDUALS**.
2. This form is not an Investment Application Form, and is only meant for providing information and documents required for KYC compliance. Applicant must be KYC compliant while investing with any SEBI registered Mutual Fund which has subscribed to the services of CDSL Ventures Limited (CVL) for compliance of the KYC procedure. A list of participating Mutual Funds is available on the website of AMFI at [www.amfiindia.com](http://www.amfiindia.com).
3. Subscription to participating Mutual Fund Units may be made only after obtaining the KYC Acknowledgement at their respective designated Points of Acceptance / Investor Service Centres.
4. Investors must attach their KYC Acknowledgement along with the Investment Application Form(s) / Transaction Slip(s) while investing for the first time in every folio. Applications Forms / Transaction Slips not accompanied by KYC Acknowledgement are liable to be rejected by the participating Mutual Funds.
5. **Power of Attorney (PoA) Holder:** Investors desirous of investing through a PoA must note that the KYC requirements are mandatory for both the PoA issuer (i.e. Investor) and the Attorney (i.e. the holder of PoA), both of whom should be KYC compliant.
6. Participating Mutual Funds require investors to provide their identity and address information, supported by documentary evidence for the "Know Your Client" requirements laid down by the Prevention of Money Laundering Act, 2002 (PMLA). They reserve the right to seek any additional information / documentation in terms of the PMLA at any point of time.
7. Participating Mutual Funds/ CVL will not be liable for any errors or omissions on the part of the applicant / Unit holders in the KYC Application Form. Documents received in support of KYC requirements will be verified at the designated "Points of Service" (PoS) on a best effort basis. However acceptance and processing of the KYC Application Form is subject to independent verification by CVL. In the event of any KYC Application Form being rejected for lack of information / deficiency / insufficiency of mandatory documentation, etc. CVL will inform the applicant of such rejection.
8. The participating Mutual Fund, its Asset Management Company (AMC), Trustee Company and their Directors, employees and agents shall not be liable in any manner for any claims arising whatsoever on account of freezing of folios / rejection of any application / non-allotment of units or mandatory redemption of units / refund due to non-compliance with the provisions of the PMLA, SEBI guidelines or where the AMC / Mutual Fund believes that transaction(s) by an applicant / investors is / are suspicious in nature within the purview of the PMLA and SEBI guidelines and requires reporting the same to Financial Intelligence Unit - India (FIU-IND).
9. Once the investor is KYC compliant, it will be required to intimate its KYC details to all the participating Mutual Funds with whom it has investments. The KYC Compliance will be deemed to have been completed for the investor in all folios held by it (identified by its PAN) in the records of the participating Mutual Fund.

## GUIDELINES FOR FILLING UP THE KYC APPLICATION FORM

### General

1. The Application Form should be completed in **ENGLISH** and in **BLOCK LETTERS**.
2. Please tick in the appropriate box wherever applicable.
3. Please fill the form in legible handwriting so as to avoid errors in your application processing. Please do not overwrite. Corrections should be made by canceling and re-writing, and such corrections should be countersigned by the applicant.
4. Applications incomplete in any respect and / or not accompanied by required documents are liable to be rejected.
5. Applications complete in all respects and carrying necessary documentary attachments should be submitted at the designated PoS. A complete list of PoS is available on the website of AMFI at [www.amfiindia.com](http://www.amfiindia.com), [www.cdsindia.com](http://www.cdsindia.com) and **Mutual Fund websites**.

### A. Identity Details

1. Name : This should match exactly with the name as mentioned in the PAN Card and other supporting documents; otherwise the application is liable to be rejected. If the PAN Card and other supporting document has a name by which the applicant has been known differently in the past, than the one provided in this Application Form, then requisite proof should be provided, e.g. Name Change Certificate.
2. Please mention the date of incorporation or registration of your organisation. If your company is listed on the National Stock Exchange of India Limited, please mention the scrip symbol.
3. Please indicate the Status as applicable.
4. It is **MANDATORY** to mention your PAN in the space provided and attach a self attested photocopy of the PAN Card. Please also submit your original PAN Card which will be returned across the counter after verification.

### B. Address Details

1. Address for Communication : Please provide here the address where you wish to receive all communications sent by the participating Mutual Funds with whom you invest. The address you give here will supercede existing information in the records of the participating Mutual Fund / Registrars and Transfer Agent to the participating Mutual Fund. This address should match with the address in the 'Proof-of-Address' submitted as supporting document; otherwise the KYC Application Form is liable to be rejected.
2. Contact Details: Please provide the Contact Person's Name / Telephone / E-mail contact details for the participating Mutual Fund to communicate with you. The contact details given by you here **will not supercede** existing information in the records of the participating Mutual Fund / Registrars and Transfer Agent to the participating Mutual Fund. You will have to independently communicate the same to them in case of any change(s).
3. Permanent Address / Registered Address / Overseas Address: Fils / other entities must quote their Permanent Overseas Address supported by required documents duly certified.
4. Proof of Address Documents : Please note that **each** of the two addresses mentioned by you will need to be supported by a 'Proof-of-Address' bearing your name as supporting documents. Please tick the box as applicable, for the document provided by you. You may attach any one of the following documents (Any document having an expiry date should be valid on the date of submission):

• Latest Land Line Telephone Bill • Latest Electricity Bill • Latest Bank Passbook • Latest Bank Account Statement • Latest Demat Account Statement • Registered Lease / Sale Agreement of office premises • Proof of Address issued by Bank Managers of Scheduled Commercial Banks / Multinational Foreign Banks / Gazetted Officer / Notary Public / Elected Representatives to the Legislative Assembly / Any other document approved by AMFI as a valid address proof • Registration Certificate issued under Shops and Establishments Act  
Documents having an expiry date should not be more than three months old as on the date of submission of this form.

### C. Other Details

1. Gross Annual Income details: Please tick the applicable box indicating your Gross Annual Income (including both taxable and tax-free incomes).
2. All documents indicated here are **MANDATORY**.
3. **Politically Exposed Persons (PEP)** are defined as individuals who are or have been entrusted with prominent public functions in a foreign country, e.g., Heads of States or of Governments, senior politicians, senior Government/judicial/military officers, senior executives of state-owned corporations, important political party officials, etc.
  - Original Documents + Self-attested photocopies (Originals will be returned over-the-counter after verification) **OR**
  - True Copies attested by Company Secretary / Director / Notary Public / Gazetted Officer / Manager of a Scheduled Commercial Bank (Name, Designation and Seal should be affixed on the copy). Unattested photocopies of an original document are not acceptable .
  - If the above documents including attestation / certifications are in regional language or foreign language then the same must be translated into English for submission.

**After you have completed filling up the Form, please submit the same along with the entire set of supporting documents to any designated PoS. Please also submit a photocopy of the Form for acknowledgement purposes, which you can retain for your records.**

**Other important notes, after the KYC Acknowledgement is issued to you:**

1. Please preserve the document from CVL which confirms your KYC compliance. Please attach photocopies of this document when you invest for the first time in every folio, in any participating Mutual Fund.
2. If you observe any error in the details as captured by CVL, you are requested to approach the nearest designated PoS.
3. If you are already holding investments in any participating Mutual Fund, please provide a copy of your KYC acknowledgement, giving details of your folio / account numbers to such Funds or their Registrars. Please note that your signature on the KYC Application Form should match with that on the records of the participating Mutual Fund.
4. In respect of new investors, signature on the Application Form for investing / transacting in participating Mutual Fund should match with that on this KYC Application Form.
5. After allotment of KYC compliance, if there are any changes in an Applicant's details such as Name, Address, Status, Income bracket, Occupation or Signature, the change should be registered with CVL through a designated PoS expeditiously, by using the KYC Details Change form. **It should be noted that only after such registration will the change be reflected in the participating Mutual Fund's records. Particularly with respect to change of address, investors should register such change giving 10 days time for the subsequent communications from participating Mutual Funds to reach them at their new address.** Original / Attested copies of documents supporting the change will be required to be submitted together with the KYC Details Change Form. **For any other investment related information or changes thereto, the applicant should approach the participating Mutual Funds or their Registrars.**

## CHECKLIST

(Before submitting this Form, please go through the following checklist)

1. Please ensure that the form is completed in all respects and signed by the authorised signatories.
2. Foreign Institutional Investors must mention their overseas address in B(2).
3. Please attach all required documents. These should be either original + photocopies or attested / notarised photocopies.
4. Please submit a photocopy of the duly completed KYC Application Form.

**For assistance or enquiries please approach the Point of Service where you had submitted your KYC Application Form.**







**MULTIPLE NOMINATION FORM**

ICICI Prudential Asset Management Company Limited  
 2nd Floor, Block B-2, Nirlon Knowledge Park, Western Express Highway, Goregaon (East), Mumbai 400 063.  
 Phone: (91)(22) 26852000, Fax: (91)(22) 2686 8313 • e-mail: enquiry@icicipruamc.com

Date: \_\_\_\_\_

1. I/We, Mr/Ms/Mrs \_\_\_\_\_ hereby nominate the following to receive the amounts under folio no (mentioned below)/application number (printed below) in the event of my/our death. For existing investors folio no. is mandatory, in the absence of which the nomination will be rejected.  
 Folio No. \_\_\_\_\_ Application No. \_\_\_\_\_

**Nominee 1**

Name  
 Mr. Ms. M/s. \_\_\_\_\_

Percentage of nomination \_\_\_\_\_ DOB (Mandatory if "Nominee 1" is minor) \_\_\_\_\_

Guardian's Name & Address (if "Nominee 1" is minor)  
 Mr. Ms. M/s. \_\_\_\_\_ Relationship with  Natural guardian  
 Minor applicant (✓)  Court appointed guardian

SIGNATURE OF NOMINEE / GUARDIAN, IF NOMINEE IS A MINOR

Nominee Address  
 City \_\_\_\_\_ PIN \_\_\_\_\_  
 State \_\_\_\_\_ Country \_\_\_\_\_

**Nominee 2**

Name  
 Mr. Ms. M/s. \_\_\_\_\_

Percentage of nomination \_\_\_\_\_ DOB (Mandatory if "Nominee 2" is minor) \_\_\_\_\_

Guardian's Name & Address (if "Nominee 1" is minor)  
 Mr. Ms. M/s. \_\_\_\_\_ Relationship with  Natural guardian  
 Minor applicant (✓)  Court appointed guardian

SIGNATURE OF NOMINEE / GUARDIAN, IF NOMINEE IS A MINOR

Nominee Address  
 City \_\_\_\_\_ PIN \_\_\_\_\_  
 State \_\_\_\_\_ Country \_\_\_\_\_

**Nominee 3**

Name  
 Mr. Ms. M/s. \_\_\_\_\_

Percentage of nomination \_\_\_\_\_ DOB (Mandatory if "Nominee 3" is minor) \_\_\_\_\_

Guardian's Name & Address (if "Nominee 1" is minor)  
 Mr. Ms. M/s. \_\_\_\_\_ Relationship with  Natural guardian  
 Minor applicant (✓)  Court appointed guardian

SIGNATURE OF NOMINEE / GUARDIAN, IF NOMINEE IS A MINOR

Nominee Address  
 City \_\_\_\_\_ PIN \_\_\_\_\_  
 State \_\_\_\_\_ Country \_\_\_\_\_

2. I/We agree and accept that: (a) All payments and settlements made to nominee(s) and signature of nominee(s) acknowledging will constitute a full & valid discharge of the liability of the AMC/Mutual Fund/Trustees. (b) This nomination will stand cancelled in the event of the nominee(s) pre-deceasing me/us. In case of multiple nominations, if any of the nominee(s) is/are deceased, the said nominee(s) share will be distributed equally amongst the surviving nominees or in such proportion as may be communicated by me/us. (c) I/We have read the AMC's instructions on nomination in the KIM/SID/SAI and I/We hereby confirm to adhere to such rules or amendments thereto as may be made from time to time. (d) The nomination will be registered only when it is complete in all respects to the satisfaction of the AMC. (e) The AMC will not entertain any claim other than that of a registered nominee(s), unless so directed by any competent court. (f) This instruction supercedes all previous nominations made by me/us in respect of the folio(s) indicated above.

**Signature**

First Holder \_\_\_\_\_  
 Second Holder \_\_\_\_\_  
 Third Holder \_\_\_\_\_

**Instructions**

- The nomination can be made only by individuals applying for / holding units on their own behalf singly or jointly. Non-individuals including society, trust, body corporate, partnership firm, Karta of Hindu Undivided Family, holder of Power of Attorney cannot nominate. If the units are held jointly, all joint holders will sign the nomination form. Space is provided as a specimen, if there are more joint holders more sheets can be added for signatures of holders of units and witnesses.
- A minor can be nominated and in that event, the name, relationship and address of the guardian of the minor nominee shall be provided by the unit holder. Guardian of the minor should either be a natural guardian (i.e. father or mother) or a court appointed legal guardian. Nomination can also be in favour of the Central Government, State Government, a local authority, any person designated by virtue of his office or a religious or charitable trust.
- The Nominee shall not be a trust (other than a religious or charitable trust), society, body corporate, partnership firm, Karta of Hindu Undivided Family or a Power of Attorney holder. A non-resident Indian can be a Nominee subject to the exchange controls in force, from time to time.
- Nomination in respect of the units stands rescinded upon the transfer of units.
- Transfer of units in favour of a Nominee shall be valid discharge by the asset management company against the legal heir.
- The cancellation of nomination can be made only by those individuals who hold units on their own behalf singly or jointly and who made the original nomination.
- On cancellation of the nomination, the nomination shall stand rescinded and the asset management company shall not be under any obligation to transfer the units in favour of the Nominee."
- If the sum of the percentage entered in the nomination is less than 100% then this application will be rejected.
- If the nomination percentage is not mentioned, equal weightage would be given to each nominee.
- In case of existing customer the folio no. is mandatory. In the absence of which, the nomination will be rejected.
- Nomination Form should be signed by all the holders irrespective of mode of holding under the folio. Nomination Form can not be signed by Power of Attorney holders.
- No nominee can be appointed in a folio held on behalf of minor.